



## Malaysian Financial Planning Council

(Reg. No: 0402-04-5)  
(Incorporated under Societies Act 1966)

No. 4, Lorong Medan Tuanku Satu, Medan Tuanku, 50300 Kuala Lumpur.  
E-mail: mfpc@mfpc.org.my Tel: 03 - 2693 1900 Fax: 03 - 2693 1700



# REGISTERED FINANCIAL PLANNER (INDIVIDUALS) PROFESSIONAL INDEMNITY INSURANCE SCHEME

## PROPOSAL FORM

For Members of Malaysian Financial Planning Council (MFPC)  
(Excess Layer: RM800,000 in excess of RM200,000)

### Statement Pursuant to Section 149(4) of the Insurance Act, 1996, Malaysia

You are to disclose in this proposal form, fully and faithfully all the facts which you know or ought to know, otherwise the policy issued hereunder may be void.

### Duty of Disclosure Pursuant to Section 150(1) of the Insurance Act, 1996, Malaysia

It is the duty of the proposer to disclose to Lonpac Insurance Bhd a matter that he/she knows to be relevant (or a reasonable person in the circumstances could be expected to know to be relevant) to the decision of Lonpac Insurance Bhd on whether to accept the risk or not, and the rates and terms to be applied.

**Notice:** This proposal is for a claims made policy. The policy covers only claims first made against the insured during the policy period. The policy does not provide for any duty to defend. The limit of liability to pay damages or settlements will be reduced, and may be exhausted by defence costs, and defence costs will be applied against the deductible amount. Please read the entire proposal carefully before signing.

### IMPORTANT NOTES:

- Please answer all sections of this proposal form. If space provided herein is insufficient, please continue on attachments.
- Information supplied in this proposal form and any other information provided shall be the basis of a contract of insurance, if a contract is issued, and will form part of the contract. Any misrepresentation, omission, concealment or any incorrect statement of a material fact in this proposal form will be grounds for rescission.
- The term "Proposer" in this Proposal Form refers to the Proposer listed under Section A.
- Send this completed form to Malaysian Financial Planning Council (MFPC).

Policy No.

## Section A – Particulars Of Proposer (please complete)

Name of Proposer

NRIC No. (New)  -  -  Date of Birth  -  -

Postal Address

Sex  Male  Female Occupation

Tel No. (Hse)  -  (Off)  -

(H/P)  -

E-mail

MFPC Membership No.

Principal  Agency Code

Annual Commissions/Fees Actual Last Year

State Premium Payable (please refer to table on next page). Crossed cheques to be made payable to "Malaysian Financial Planning Council (MFPC)" and sent to Malaysian Financial Planning Council (MFPC) together with this form. RM

Underwritten by:



### LONGPAC INSURANCE BHD (307414-T)

Head Office :

Lower Ground, 6th, 7th, 21st to 25th Floor, Bangunan Public Bank, 6, Jalan Sultan Sulaiman, 50000 Kuala Lumpur, Malaysia

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