


MFFC 4th AGM – 22 May 2008	
Secretary's Report	
Members of National Council 2007 – 2009	
President:	Mr Kee Wah Soong
Deputy President:	Mr SK Sany
Immediate Past President:	Mr Ng Lian Lu
Vice President for Membership:	Mr Michael Kok Fook On
Vice President for External Relations & Publicity:	Mr Lim Yan Chang
Vice President for Research & Publication:	En Mohd Taipor Suhadah
Treasurer:	Mr Khor Hock Seng
Secretary:	Mr Kenny Chong Ching Shon
Council Members:	Mr Alex Foong Soo Hah
	Dr Chai Kon Lim
	En Ezamshah Ismail
	Dr Helen Gan
	Mr James Bong Kee Chin
	Mr K. Karunamoorthy
	Mr KR Raju
	Mr Leong Kit Tong
	Mr Lim Yuen Seong
	Mr Nadarajah A/L Sinniah
	Mr Phang Kar Yew
	Ms Sharon Chong
	Mr Yap Kean Wai
	Mr Yuen Wai Seng

Committees and Working Committees 2007-2009
External Relations and Publicity Committee
1) Lim Yan Chang - Vice President for External Relations and Publicity
2) Tan Li Na
3) Susan Ong
4) Heng Lee Meng
5) Rafie Omar
Membership Committee
1) Michael Kok - Vice President for Membership
2) Sharifah Fazlina
3) Ng Gheok Kian
4) Low Kai Foo
Research and Publication Committee
1) Mohd Taipor Suhadah - Vice President for Research & Publication
2) Zekri Ghazali
3) Joseph Illingworth
4) KR Raju
5) Rafie Omar
6) Ann Margaret
7) Girish Kumar
8) Lim Yuen Seong

Committees and Working Committees 2007-2009
Examination Board
1) Mohd Taipor Suhadah - Chairman
2) Lim Yan Chang
3) Andy Ng Yen Heng
4) Mohd Yusoff Hassan
5) Kesavan Ragavan
6) Dr Chai Kon Lim
7) Jason Ng Kwong Yong
Ethics and Compliance Board
1) Ng Lian Lu - Chairman
2) K. Karunamoorthy
3) Freddie Phoon Wai Wan
4) Song Hock Wan
5) Ooi Tong Hoon
6) Karen Lim Lee Boon
7) Veronica Selvanayag


Committees and Working Committees 2007-2009
Certification & CPD Board
1) Alex Foong Soo Hah - Chairman
2) Kenny Chong Ching Shon
3) Mohamed Fuzi Ismail
4) T. Patabi
5) Dr Tan Keng Song
6) Leong Kit Tong
7) Joseph Illingworth
Election Committee
1) Alex Foong Soo Hah - Chairman
2) SK Sany
3) Kee Wah Soong
4) K. Karunamoorthy
5) Linda Khor
PA-IA Development Committee
1) Phang Kar Yew - Chairman
2) Alvin Yap Kean Wai
3) Sharon Chong Mei Heong
4) Wahida Mohd Sharif
5) Ng Gheok Kian

Committees and Working Committees 2007-2009
Admin and Finance Committee
1) Kenny Chong Ching Shon - Chairman
2) Khor Hock Seng
3) Haslinda Atan
4) Ng Keng Choh
5) Chen Yoon Hann
Joint Task Force
1) Alex Foong Soo Hah - Chairman
2) Mohd Taipor Suhadah
3) K. Karunamoorthy
4) Andy Ng Yen Heng
5) Tan Kar Hor (resigned with effect from February 2008)
Financial Planning Workshop Committee
1) Kee Wah Soong - Chairman
2) Ezamshah Ismail
3) Rafie Omar
4) Phang Sang Yang
5) Tan Li Lian

Events and Activities Report
MFFC 101 Financial Planning Workshops – "Elevating Financial Planning Literacy of Malaysians"
Period: February 2007 – February 2009
Presenter: Agensi Kaunseling dan Pengurusan Kredit
Endorsers: Bank Negara Malaysia, Securities Commission and Ministry of Higher Education
Platinum Sponsor: Prudential Assurance (M) Berhad
Gold Sponsor: Amanah Raya Berhad, Permodalan Nasional Berhad and Great Eastern Life Assurance (M) Berhad
Co-organisers: LifeLong Learning, National Association of Malaysian Life Insurance & Financial Advisors and The Malaysian Insurance Institute


Events and Activities Report

3rd Annual General Meeting
 Date: 24 May 2007
 Venue: Sheraton Imperial Kuala Lumpur




Events and Activities Report

MFPC 1st & 2nd Breakfast Talk

(a) Date: 28 July 2007
 Venue: Renaissance Hotel
 Speaker: Mr. Low Teik Leong from B18 Insurance Brokers


(b) Date: 17 November 2007
 Venue: KL Golf & Country Club
 Speakers: Mr. Ho Chin Soon from Ho Chin Soon Research Sdn. Bhd.
 Mr. Kee Wah Soong from Premier Investment Management Sdn. Bhd.



Events and Activities Report

MFPC Module 7 Classes


Period: August 2007 – September 2007
 Venues: Manulife Training Center, Medan Tianku, Kuala Lumpur
 Lecturers: Mr Jason Ng and Mr Roland Lee



Events and Activities Report

MFPC Staff Retreat

Dates: 18 – 20 August 2007
 Venue: Bayu Beach Resort, Port Dickson



Events and Activities Report


RFP Text Materials and Question Bank Review Exercise

RFP text materials Module 1 to 6 have been reviewed by Industry experts to ensure the students are getting quality and up-to-date materials to face the challenging world of financial planning.

Question Bank will also be updated and the first examination based on the revised materials will be in September 2008.


Events and Activities Report

Financial Planning Workshops For Universiti Malaysia Kelantan (UMK) Undergraduates
 Dates: 22 October 2007
 Venue: UMK, Kelantan
 Presenter: Permodalan Nasional Berhad (PNB)
 Endorsers: Ministry of Higher Education, Bank Negara Malaysia and Securities Commission




Events and Activities Report

Financial Planning Workshops For 10,000 Undergraduates with 26 Universities & "Affiliate RFP" A Professional Designation of MFPC
 Dates: 6 December 2007
 Venue: Multipurpose Hall, Menara PJH, Putrajaya
 Presenter: Permodalan Nasional Berhad
 Endorsers: Ministry of Higher Education, Bank Negara Malaysia and Securities Commission



EVENTS / ACTIVITIES participated by MFPC

SMIDEX 2007
 Organiser: Small Medium Industries Development Corporation (SMIDEC)
 Date: 5 to 8 June 2007
 Venue: Kuala Lumpur Convention Centre




EVENTS / ACTIVITIES participated by MFPC

Public Financial Planning Week 2007
 Organiser: Money Compass Magazine
 Date: 7 – 8 July 2007
 Venue: Mid Valley Exhibition Centre, Kuala Lumpur

ASIA TOP EIGHT SPEAKERS FOR YEAR 2007
 Organisers: Premier Financial Advisers Sdn Bhd and Cant Success Sdn Bhd
 Date: 21 – 22 July 2007
 Venue: Putrajaya International Convention Centre, Putrajaya


EVENTS / ACTIVITIES participated by MFPC

29th Mega Convention 2007 & Alcard Award
 Organiser: National Association of Malaysian Life Insurance and Financial Advisors (NAMLIFA)
 Date: 14-16 August 2007
 Venue: Genting International Convention Centre, Genting Highlands



EVENTS / ACTIVITIES participated by MFPC


Career Talk
 Organiser: Universiti Malaysia Sabah
 Date: 28 August 2007
 Venue: Universiti Malaysia Sabah, Labuan Campus



EVENTS / ACTIVITIES participated by MFPC

NATIONAL ENTREPRENEURS CONVENTION 2007
 Organiser: Great Vision Advisory Group
 Date: 22 September 2007
 Venue: Berjaya Times Square Hotel, Kuala Lumpur


Malaysia Financial Exhibition 2007 – MYFex 2007
 Organiser: Perbadanan Insurans Deposit Malaysia (PIDM)
 Date: 30 October – 4 November 2007
 Venue: Mid Valley Exhibition Centre, Kuala Lumpur



EVENTS / ACTIVITIES participated by MFPC

MII Bumiputra Life Insurance Agents Convention 2007


Organiser: Malaysian Insurance Institute (MII)
Date: 3 November 2007
Venue: Legend Hotel, Kuala Lumpur



EVENTS / ACTIVITIES participated by MFPC

Karnival Kerjaya Timur-Tengah 2007


Organiser: Permodalan Nasional Berhad (PNB)
Date: 26 & 28 November 2007
Venue: Cairo International Convention Center, Cairo, Egypt



EVENTS / ACTIVITIES participated by MFPC

KTAR-Road to Riches Financial Board Games

Organiser: Kolej Tunjku Abdul Rahman (KTAR)
Date: 27 & 28 December 2007
Venue: KTAR, Setapak



MEMBERSHIP

• INCREASE FEES:-

Fellow member : RM150 to RM300

RFP member : RM100 to RM200

Affiliate RFP member : RM50 to RM100

Student member : RM50 to RM80

Financial Services Firm (FSF) member : RM300 to RM500

Affiliate member (corporate) : RM300 to RM500

MEMBERSHIP

• JUSTIFICATION OF INCREASE OF FEES:-

- 1) RFP is one of the lowest as compared to other organisations (eg. CFP – RM400). After increment, it is still the lowest.
- 2) Fees has not increased at all since MFPC was incorporated (since 2004)
- 3) Inflation – high operational cost
- 4) To maintain the standard of RFP
 - on going revision on RFP text
 - enhancement on MFPC publication i.e. Financial 1st
 - new Secretariat Office to serve the members
- 5) MFPC is expanding and growing – all our activities is based on sponsorship

MEMBERSHIP

• BENEFITS

- 1) Fulfill BNM & SC's licensing requirements
- 2) Opportunity to become RFP lecturers/Financial Planning Workshop lecturers
- 3) Industry Exposure
- 4) Better job opportunity
- 5) Demand of Financial Planning - new profession in Malaysia
- 6) Shariah RFP module – some exemptions will be given

MEMBERSHIP

• BENEFITS (cont')

- 6) We have quite a number of activities/events - eg. Launching by Minister of Higher Education in December 2007, Graduation ceremony in January 2008, coming event – Golf event on 2 August 2008, Financial Independence Day on 10 & 11 October 2008, launching of Shariah RFP module
- 7) Members will be receiving updates on MFPC thru Financial 1st magazine (3 times a year) & email updates, etc.
- 8) Professional Insurance Coverage is readily available for RFPs.