

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1	Module 2	Module 3	Module 4	Module 5	Module 6
	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
<u>Financial Planning**</u>						
FChFP – Fellow, Chartered Financial Practitioner	✓	✓	✓	✓	✓	✓
ChFC – Chartered Financial Consultant	✓	✓	✓	✓	✓	✓
EFP – European Financial Planner	✓	✓	✓		✓	✓
Dip.FP(MII) – Diploma in Financial Planning	✓	✓	✓	✓	✓	
CFP – Certified Financial Planner	✓	✓	✓	✓	✓	✓
RFC – Registered Financial Consultant	No exemption					
<i>**All Professional Financial Planning Programme – will be granted for maximum 6 modules</i>						
<u>Insurance (Home Office/Actuarial)</u>						
FIA – Fellow, Institute of Actuaries (UK)	✓	✓	✓			✓
FSA – Fellow, Society of Actuaries (US)	✓	✓	✓			✓
AAll – Associate Australia Insurance Institution		✓				
FAII – Fellow, Australia Insurance Institution		✓				
NZIIF - New Zealand Insurance Institution(Sr.Assoc)/Fellow		✓	(Fellow only)			
ACII/FCII – Associateship / Fellowship Chartered Insurance Institute		✓	✓			
AMII/FMII – Associateship/Fellowship of The Malaysian Insurance Institute		✓	✓			
<u>Insurance (Field/planners/Life Agency)</u>						
ChLP – Chartered Life Practitioner	✓	✓				✓
CLU – Chartered Life Underwriting	✓	✓				✓
LUTCF – Fellow, Life Underwriter Training Council		✓				
FCLP – Fellow Certified Life Practitioner		✓		✓		
FLMI – Fellow, Life Management Institute			✓			
CLPM – Certified Life Planner & Marketeer		✓				
ChIFP – Chartered Investment and Finance Practitioner	✓		✓			✓
CFA – Chartered Financial Analyst			✓			✓
		✓				

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	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
<u>Accounting Designations</u>						
MIA – Malaysian Institute of Accountants			✓	✓		
ACCA – Association of Certified and Chartered Accountants			✓	✓		
CIMA – Chartered Institute of Management Accountants			✓	✓		
CPA Australia – Certified Practice Accountant Australia			✓	✓		
MICPA – Malaysian Institute of Certified Public Accountants			✓	✓		
NIA – National Institute of Accountants			✓			
AIA – Association of International Accountants			✓			
<u>Banking</u>						
AIB - Academy of International Business (Personal Banking)			✓			
PKMC – Pasaran Kewangan and Malaysia Certificate			✓			
DBFS – Diploma in Banking and Financial Services (pass Treasury & Investment)			✓			
DBF – Diploma in Banking and Finance (pass Financial Management)			✓			
<u>Secretarial & Admin</u>						
ICSA – Institute of Chartered Secretaries and Administrators			✓	✓		
MACS – Malaysian Association of Companies Secretaries			✓			
AACS – Annual Approved Company Secretaries			✓			
<u>Legal</u>						
LLB (Local) - Bachelor of Legal Letters				✓		
<u>Marketing & Sales</u>						
CFMC – Certified Financial Marketing Consultant (effective 2005)	✓	✓			✓	✓

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	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
<u>Help University</u>						
Bachelor of Business (Finance) (Hons)						
– Personal Financial Planning in Malaysia (MPU3353)	<input checked="" type="checkbox"/>					
– Financial Management FIN202			<input checked="" type="checkbox"/>			
– Investment Analysis & Decision Making FIN204			<input checked="" type="checkbox"/>			
– Wealth Management FIN205			<input checked="" type="checkbox"/>			
– Analysis of Equity & Fixed Income Investments FIN302			<input checked="" type="checkbox"/>			
– Global Financial Management FIN304			<input checked="" type="checkbox"/>			
– Portfolio Management FIN307						
<u>INTI International University, Nilai</u>						
Bachelor of Financial Planning (Hons.) – (17th September 2009)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<u>INTI International College, Penang</u>						
Diploma in Financial – (June 2015)						
Finance Principle FIN1150 (DIF) (2)			<input checked="" type="checkbox"/>			
Financial Management FIN2150 (DIF)			<input checked="" type="checkbox"/>			
Financial Market FIN2152 (DIF)			<input checked="" type="checkbox"/>			
<u>Business Studies</u>						
<u>Multimedia University (MMU)</u>						
B. Accountancy (Hons.) – (4th May 2007)						
BBA (Hons.) Banking & Finance						
Bachelor of Law (Hons.)						
– BBF 2253 Investment			<input checked="" type="checkbox"/>			
– BAC 2097 Taxation 1 & BAC 3027 Taxation 2				<input checked="" type="checkbox"/>		
– BEQ 3014 Equity and Trust 1 & BEQ 3024 Equity and Trust 2					<input checked="" type="checkbox"/>	
<u>Open University Malaysia (OUM)</u>						
Bachelor of Business Administration – (3rd September 2009)						
– BBPE4103 Estate Planning					<input checked="" type="checkbox"/>	
Executive Master in Financial Planning	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

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	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
Universiti Malaya (UM) – (8th April 2010)						
Bachelor of Economics				<input checked="" type="checkbox"/>		
Bachelor of Business Administration						
– CBEB2321 Applied Financial Planning	<input checked="" type="checkbox"/>					
– CBEB3301 Risk Management & Insurance		<input checked="" type="checkbox"/>				
– CBEB3302 Investment			<input checked="" type="checkbox"/>			
Universiti Pendidikan Sultan Idris (UPSI)						
MBA programme (major in Financial Planning) – (24th July 2009)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			
Bachelors of Business Administration (Financial Services)						
- Fundamentals of Financial Planning (PFM3034)	<input checked="" type="checkbox"/>					
- Insurance Planning and Takaful Planning (PBF3013)		<input checked="" type="checkbox"/>				
- Investment Planning (PFM3073)			<input checked="" type="checkbox"/>			
- Zakat & Tax Planning (PAT 3053)				<input checked="" type="checkbox"/>		
- Estate Planning (PFM 3093)					<input checked="" type="checkbox"/>	
- Retirement Planning (PFM 3083)						<input checked="" type="checkbox"/>

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	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
Universiti Utara Malaysia (UUM)						
Faculty of Accounting & Finance – (3rd September 2009)						
Bachelor of Accounting (Hons)						
- BKAT 2013 Principle of Taxation				<input checked="" type="checkbox"/>		
Bachelor of Accounting (Information System) (Hons)						
- BKAT 2013 Principle of Taxation				<input checked="" type="checkbox"/>		
Bachelor of Banking (Hons)						
- BWFF 3073 Personal Finance	<input checked="" type="checkbox"/>					
- BKAT 2013 Principle of Taxation				<input checked="" type="checkbox"/>		
Bachelor of Finance (Hons)						
- BWFF 3073 Personal Finance	<input checked="" type="checkbox"/>					
- BWRR 3033 Risk Management or BWRR 3013 Investment Analysis		<input checked="" type="checkbox"/>				
- BWFN 3013 Investment Analysis			<input checked="" type="checkbox"/>			
- BKAT 2013 Principle of Taxation				<input checked="" type="checkbox"/>		
Bachelor of Risk Management and Insurance (Hons)						
- BWRR 3033 Risk Management or BWRR 3013 Investment Analysis		<input checked="" type="checkbox"/>				
- BWFF 3073 Personal Finance	<input checked="" type="checkbox"/>					
- BKAT 2013 Principle of Taxation				<input checked="" type="checkbox"/>		
Bachelor of Islamic Finance and Banking (Hons)						
- BWFF 3073 Personal Finance	<input checked="" type="checkbox"/>					
- BWRR 3033 Risk Management		<input checked="" type="checkbox"/>				
- BWRR 1013 Risk and Insurance		<input checked="" type="checkbox"/>				
- BWFN 3013 Investment Analysis			<input checked="" type="checkbox"/>			
- BKAT 2013 Principle of Taxation				<input checked="" type="checkbox"/>		
- BWRR 3103 Estate Planning					<input checked="" type="checkbox"/>	
- BWRR 3113 Retirement Planning						<input checked="" type="checkbox"/>

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	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
Accounting, Finance, Business Programme						
- WFF3073 Personal Finance	<input checked="" type="checkbox"/>					
- WRR 3033 Risk Management		<input checked="" type="checkbox"/>				
- WRR 1013 Risk and Insurance		<input checked="" type="checkbox"/>				
- WFN 3013 Investment Analysis			<input checked="" type="checkbox"/>			
- KAT 2013 Principle of Taxation				<input checked="" type="checkbox"/>		
- WRR 3103 Estate Planning					<input checked="" type="checkbox"/>	
- WRR 3113 Retirement Planning						<input checked="" type="checkbox"/>
University Malaysia Terengganu (UMT)						
Bachelor of Accounting – (31st December 2010)						
– FIN3101 Financial Management			<input checked="" type="checkbox"/>			
– FIN3103 Corporate Finance			<input checked="" type="checkbox"/>			
– ACC3401 Taxation 1				<input checked="" type="checkbox"/>		
University Putra Malaysia (UPM)						
UPM Degree Programme: Personal Financial Planning – (19th May 2011)						
– GSM5461 Financial Planning	<input checked="" type="checkbox"/>					
– GSM5421 Investment Analysis			<input checked="" type="checkbox"/>			
Bachelor of Consumer Studies (Finance) – (29 March 2013)						
– PSP 4308 Family Risk Management		<input checked="" type="checkbox"/>				
– PSP 4309 Saving and Consumer Investment			<input checked="" type="checkbox"/>			
– PSP 4307 Zakat and Individual Taxation				<input checked="" type="checkbox"/>		
– PSP 3301 Household Financial Management	<input checked="" type="checkbox"/>					
Degree Programme						
- GSM 5461 Financial Planning	<input checked="" type="checkbox"/>					
- GSM 5421 Investment Analysis			<input checked="" type="checkbox"/>			

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	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
University Tenaga National (UNITEN)						
BBA (Hons) in Finance – (13th May 2011)						
– FICB373 Personal Financial Planning	<input checked="" type="checkbox"/>					
– FICB333 Insurance and Risk Management		<input checked="" type="checkbox"/>				
– FICB233 Investment			<input checked="" type="checkbox"/>			
University Tunku Abdul Rahman (UTAR)						
Bachelor of Accounting (Hons)						
Bachelor of Commerce (Hons) Accounting						
Bachelor of Business Administration (Hons)						
Bachelor of Business Administration (Hons) Banking and Finance			<input checked="" type="checkbox"/>			
Bachelor of Business Administration (Hons) Entrepreneurship						
- UBFB 3143 Personal Financial Planning and Management	<input checked="" type="checkbox"/>					
Bachelor of Marketing (Hons)						
Bachelor of Economics (Hons) Financial Economics						
Bachelor of Economics (Hons) Global Economics			<input checked="" type="checkbox"/>			
Bachelor of International Business (Hons)			<input checked="" type="checkbox"/>			
Bachelor of Finance (Hons)						
– UBFF2013 Business Finance	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>			
– UBFF3983 Portfolio Management			<input checked="" type="checkbox"/>			
– UBFF3783 Financial Statement Analysis			<input checked="" type="checkbox"/>			
– UBFF3253 Investment Analysis			<input checked="" type="checkbox"/>			
– UBAT3013 Business Taxation				<input checked="" type="checkbox"/>		
– UBAT2014 Taxation & UBAT3024 Advanced Taxation				<input checked="" type="checkbox"/>		
– UBFB3843 Personal Financial Planning and Management	<input checked="" type="checkbox"/>					
– UBFF3993 Risk Management		<input checked="" type="checkbox"/>				
– UBFF3713 Corporate Finance			<input checked="" type="checkbox"/>			
– UKFF3013 Corporate Finance				<input checked="" type="checkbox"/>		
– UBFF3093 Futures and Options Analysis						
– USCC1152 Managing Personal Finance						
– UKAT2023 Taxation I				<input checked="" type="checkbox"/>		

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	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
- UKAT3033 Taxation II				<input checked="" type="checkbox"/>		
- UKAT3043 Taxation III				<input checked="" type="checkbox"/>		
- UKFF1023 Financial Management Fundamentals				<input checked="" type="checkbox"/>		
- UKFB3053 Financial Markets and Regulations			<input checked="" type="checkbox"/>			
- UKFF2083 Financial Management			<input checked="" type="checkbox"/>			
- UKFF4024 Multinational Finance			<input checked="" type="checkbox"/>			
- UKEA3053 International Finance Management			<input checked="" type="checkbox"/>			
- UKFF2013 Business Finance			<input checked="" type="checkbox"/>			
- UKEA2083 International Financial Institutions			<input checked="" type="checkbox"/>			
- UKFF3313 Strategic Financial Management			<input checked="" type="checkbox"/>			
Master Of Business Administration (Corporate Management)						
- MBFC15903 Corporate Finance			<input checked="" type="checkbox"/>			
- MBFC17203 Financial Planning	<input checked="" type="checkbox"/>					
- MBFC27303 Corporate And Personal Tax Planning				<input checked="" type="checkbox"/>		
- MBFC17003 Investment Planning			<input checked="" type="checkbox"/>			
- MBFC17103 Corporate Management		<input checked="" type="checkbox"/>				
Wawasan Open University (WOU) Malaysia						
Bachelor of Accounting						
- BAC308/05 Taxation in Malaysia				<input checked="" type="checkbox"/>		
Universiti Sains Islam Malaysia (USIM)						
Bachelor of Muamalat Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			
Bachelor of Corporate Administration & Relation			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Bachelor of Marketing Financial Services	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>	
Bachelor of Accountancy	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Universiti Sultan Zainal Abidin (UNISZA)						
BBA Risk Management Takaful						
- MIS 4063 Law of Insurance and Takaful		<input checked="" type="checkbox"/>				
- MIS 3013 Introduction to Risk Management		<input checked="" type="checkbox"/>				

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Universiti Teknologi Mara (UiTM)						
Faculty of Business Management						
Bachelor of Business Administration (Hons) Insurance		<input checked="" type="checkbox"/>				
- FIN 533 Personal Financial Planning	<input checked="" type="checkbox"/>					
- FIN 430 Introduction to Corporate Finance - FIN 542 International Financial Management - FIN 552 Investment and Portfolio Analysis - FIN 420 Financial Management			<input checked="" type="checkbox"/>			
Nilai University						
BA 3213 - Personal Finance	<input checked="" type="checkbox"/>					
BA 3215 - Risk Management and Insurance		<input checked="" type="checkbox"/>				
BA 3212 - Investments			<input checked="" type="checkbox"/>			
BA 3323 - Advanced Taxation				<input checked="" type="checkbox"/>		
BM 3217 - Corporate Law, Governance & Estate Planning					<input checked="" type="checkbox"/>	
BA 3306 - Retirement Planning & Financial Management						<input checked="" type="checkbox"/>
Asia Pacific University Of Technology & Innovation (APU)						
Bachelor in Banking & Finance (Hons) with Specialism in Financial Planning						
- Financial Planning & Control (AQ009-3-2)		<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>		
- Financial Management (AQ058-3-2)		<input checked="" type="checkbox"/>				
- Quantitative & Statistical Method (AQ015-3-1)		<input checked="" type="checkbox"/>				
- Insurance Planning (AQ081-3-3)		<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>		
- Introduction to Taxation (AQ059-3-2)				<input checked="" type="checkbox"/>		

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QUEST International University Perak (QUIP)						
Bachelor of Finance (Hons)						
- Foundation in Financial Planning (BFP 3101)	<input checked="" type="checkbox"/>					
- Risk Management & Insurance Planning (BFP 3102)		<input checked="" type="checkbox"/>				
- Investment Planning & Analysis (BFP 3103)			<input checked="" type="checkbox"/>			
- Portfolio Management & Applications (BFI 2106)			<input checked="" type="checkbox"/>			
- Tax Planning & Analysis (BFP 3104)				<input checked="" type="checkbox"/>		
- Islamic Financial Planning (BFP 3108)					<input checked="" type="checkbox"/>	
- Retirement Planning (BFP 3109)						<input checked="" type="checkbox"/>
Bachelor of Science (Hons) Actuarial Sciences						
- Investment Planning & Analysis (BFP 3103)			<input checked="" type="checkbox"/>			
- Portfolio Management & Applications (BFI 2106)			<input checked="" type="checkbox"/>			
- Foundation in Financial Planning (BFP 3101)	<input checked="" type="checkbox"/>					
- Tax Planning & Analysis (BFP 3104)				<input checked="" type="checkbox"/>		
- Islamic Financial Planning (BFP 3108)					<input checked="" type="checkbox"/>	
- Risk Management & Insurance Planning (BFP 3102)		<input checked="" type="checkbox"/>				
- Retirement Planning (BFP 3109)						<input checked="" type="checkbox"/>
Bursa Malaysia Derivatives Bhd (BURSA)						
SC Licensing Examination						
Module 7 - Financial Statement Analysis and Asset Valuation + Module 10 - Asset and Funds Management			<input checked="" type="checkbox"/>			
Great Eastern						
Life Planning Advisors (LPA)Programme		<input checked="" type="checkbox"/>				