

TRAIN-THE-TRAINER
2016
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The Premier Train-The-Trainer program.
28 November - 2 December 2016 | MFPC Conference Room | 9.30am - 5.00pm

- Offer fee **RM2,000** Inclusive of 6% GST (Before 28th October 2016) (*This fee is only applicable for TTT in 2016)
- Normal Fee **RM2,638** Inclusive of 6% GST (*This is the standard fee as per guidelines of HRDF)

Dear MFPC Members,

Warm Greetings from MFPC!

We are pleased to inform that MFPC has endorsed CPD programmes for the month of August 2016 as listed below.

(Reminder)

Please contact the respective PIC for registration and enquiries:-

<p>TRANSFORMING YOUR CLIENT'S ENERGY: LEADING YOUR CLIENT'S MENTAL WELL BEING THROUGH EFFECTIVE FINANCIAL STRESS MANAGEMENT</p>	<p>Date : Saturday,27 August 2016</p> <p>Venue: Fin Freedom Training's Lounge</p> <p>Time : 9.00am – 6.00pm</p>	<p>FIN FREEDOM SDN BHD</p>	<p>8 CPD</p>	<p><u>Contact Details</u> Name: Yong Chu Eu Position : Speaker & Licensed Financial Advisor Contact Details : 012-4142695 Email : ceyong@financialfreedom.com.my</p> <p>Correspondence Address : FIN FREEDOM SDN BHD D'Piazza Mall, 70-1-73, Jalan Mahsuri, Bayan Baru, 11900 Penang</p> <p>Programme Fee per participant: RM 320.00 for Public (fee includes 6% of GST, materials, 2 refreshments & lunch) HRDF Claimable Under SBL Scheme. Early bird who registers 4 days before the date entitles discounted rate with only RM260 per pax</p>
<p>MANDATORY CPD PROGRAMME : CORPORATE BUSINESS PRESENTATION SKILLS</p>	<p>Date : 22 September 2016</p> <p>Venue: MFPC Conference Room</p> <p>Time : 9.30am – 5.30pm</p>	<p>MFPC</p>	<p>MFPC 7 CPD</p>	<p><u>ENQUIRIES</u> Name:Hazwani Office no: 03 – 6203 5899 Email address: hazwani@mfpc.org.my</p> <p>MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my</p> <p>Programme Fee per participant RM 106 per person for MFPC Members Early Bird by 1st Sept 2016 / RM 159 Normal Rate ; (Non Members) Early bird RM159.00 / RM212.00 Normal Rate</p>

<p>MANDATORY CPD PROGRAMME : FINANCIAL PLANNING AS EFFECTIVE MARKETING TOOLS</p>	<p>Date : 25 October 2016 Venue: MFPC Conference Room Time : 9.30am – 5.30pm</p>	<p>MFPC</p>	<p>MFPC 7 CPD</p>	<p><u>ENQUIRIES</u> Name:Hazwani Office no: 03 – 6203 5899 Email address: hazwani@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant RM 106 per person for MFPC Members Early Bird by 4th Oct 2016 / RM 159 Normal Rate ; (Non Members) Early bird RM159.00 / RM212.00 Normal Rate</p>
<p>MPFC CPD PROGRAMME : 1 DAY FINANCIAL CALCULATION WORKSHOP</p>	<p>Date : 11 November 2016 Venue: MFPC Conference Room Time : 9.30am – 5.30pm</p>	<p>MFPC</p>	<p>MFPC 7 CPD</p>	<p><u>ENQUIRIES</u> Name:Hazwani Office no: 03 – 6203 5899 Email address: hazwani@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant RM 106 per person for MFPC Members Early Bird by 25th Oct 2016 / RM 159 Normal Rate ; (Non Members) Early bird RM159.00 / RM212.00 Normal Rate</p>
<p>3RD MFPC FINANCIAL PLANNING TOURNAMENT 2016</p>	<p>Date : 7 – 9 October 2016 Venue: Universiti Putra Malaysia(UPM) Time : 9.00am – 5.00pm</p>	<p>MFPC & UPM</p>		<p><u>ENQUIRIES</u> Name:Farah Office no:03 – 6203 5899 Email address: farah@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my</p>

TRAIN-THE-TRAINER 2016	Date : 28/11/16 - 2/12/16 Venue: MFPC Conference Room Time : 9.00am – 5.00pm	MFPC	15 CPD	ENQUIRIES Name: Haniz Office no: 03 – 6203 5899 Email address: zahira@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant RM 2,000 per person for Early Bird before 28 th October 2016 RM 2,638 Normal Rate
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Organiser	MFPC ENDORSED (CPD HOURS)	CONTACT NO.										
A.D Financial Suite 716, Level 7, Block E, Phileo Damansara 1, Jalan 16/11, 46350 Petaling Jaya, Selangor Darul Ehsan, Malaysia	2 CPD (for each of the following training programmes)	<table border="1"> <tr> <th colspan="2">For enquiries, please contact:</th> </tr> <tr> <td>Name</td> <td>Mr. Jarvic Lau</td> </tr> <tr> <td>Email</td> <td>jarvic@adfinancial.com.my</td> </tr> <tr> <td>Tel</td> <td>03 – 7956 8833</td> </tr> <tr> <td>Fee</td> <td>A.D Financial internal training program only</td> </tr> </table>	For enquiries, please contact:		Name	Mr. Jarvic Lau	Email	jarvic@adfinancial.com.my	Tel	03 – 7956 8833	Fee	A.D Financial internal training program only
For enquiries, please contact:												
Name	Mr. Jarvic Lau											
Email	jarvic@adfinancial.com.my											
Tel	03 – 7956 8833											
Fee	A.D Financial internal training program only											
Topic	Date	Venue										
Life Insurance, General Insurance, Investment & Financial Advisory (Total 4 programs@ 1 program per week)	August 2016	A.D Financial Sdn. Bhd.										
Life Insurance, General Insurance, Investment & Financial Advisory (Total 4 programs@ 1 program per week)	October 2016	A.D Financial Sdn. Bhd.										
Life Insurance, General Insurance, Investment & Financial Advisory (Total 4 programs@ 1 program per week)	November 2016	A.D Financial Sdn. Bhd.										



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6 - Days intensive programme for experienced financial practitioners and professionals

Practical Experience + Academic Enthusiasm = Professional Excellence

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RFP Capstone Programme Kuala Lumpur Schedule (March / August / November 2016 Intake)									
Intake	Date of Class (9AM to 5PM)	Tutorial Class (Optional)	Class Registration Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
							Date	Time	
March	26, 27, 28 Jan 18, 19, 20 Feb	11 Mar	18 Jan	18 Feb	11 Mar	14 – 25 Mar	26 Mar	9AM – 12PM	18 Jul
August	27, 28, 29 Jun 18, 19, 20 Jul	5 Aug	20 Jun	30 Jun	5 Aug	8 – 19 Aug	20 Aug	9AM – 12PM	9 Dec
November	26, 27, 28 Sept 17, 18, 19 Oct	4 Nov	19 Sept	13 Oct	4 Nov	7 – 18 Nov	19 Nov	9AM – 12PM	13 Mar 2017



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30 MFPC 30 RFP 30 MTA 20 SIDC

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RFP Capstone Programme Penang Schedule (AUGUST 2016 Intake)

Intake	Date of Class (9AM to 5PM)	Class Registration Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
						Date	Time	
AUGUST	29, 30 June 1, 11, 12, 13 July	20 June	30 June	8 August	9 – 19 August	20 August	9AM – 12PM	9 Dec



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Objectives:-

- To increase the pool of Professional Financial Planners in the Capital Market through training and education.
- To provide a qualification that will equip candidates with a comprehensive and practical understanding of financial planning.
- To update participants with current innovative financial planning tools.
- To elevate Financial Planning literacy.

Important Notice:-

1. Please be advised that class will only be conducted when the minimum application is met. (15 Pax)
2. The Examination will not be conducted on a National or State Public Holiday and MFPC reserves the right to make changes as and when necessary.
3. Terms and Conditions subjected to MFPC refund policy.
4. The Examination Centre available (by Region):
 - Kuala Lumpur
 - Penang
 - Johor Bahru
 - Kuantan
 - Kuching
 - Kota Kinabalu

5. Please submit THREE (3) COPIES of the project paper to:

Suite 22.7, Level 22,
Menara One Mont Kiara (1MK),
No.1, Jalan Kiara, Mont Kiara,
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30 (MFPC), **30** (CPA), **30** (MTA), **20** (SIDC)

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RFP Capstone Programme Sarawak Schedule (August 2016 Intake)

Intake	Date of Class (9AM to 5PM)	Class Registration Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
						Date	Time	
August	27, 28, 29 Jun 18, 19, 20 Jul	20 Jun	30 Jun	5 Aug	8 – 19 Aug	20 Aug	9AM – 12PM	9 Dec



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 - Penang
 - Johor Bahru
 - Kuantan
 - Kuching
 - Kota Kinabalu
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No.1, Jalan Kiara, Mont Kiara,
50480 Kuala Lumpur, West Malaysia



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REGISTERED FINANCIAL PLANNERS (RFP) EXAMINATION DATES FOR MODULE 1 - 6								
Exam Intake	Module and Time	Module 1 Fundamentals of Financial Planning	Module 2 Risk Management & Insurance Planning	Module 3 Investment Planning	Module 4 Zakat & Tax Planning	Module 5 Estate Planning	Module 6 Retirement Planning	Tentative result date for M1 to M6
	Closing Date	Saturday 9AM to 12PM	Wednesday 9AM to 12PM	Thursday 9AM to 12PM	Saturday 2PM to 5PM	Wednesday 2PM to 5PM	Thursday 2PM to 5PM	
		Exam Date						
March	18-Feb	26-Mar	30-Mar	31-Mar	26-Mar	30-Mar	31-Mar	4-May
August	30-Jun	20-Aug	24-Aug	25-Aug	20-Aug	24-Aug	25-Aug	30-Sep
November	13-Oct	19-Nov	23-Nov	24-Nov	19-Nov	23-Nov	24-Nov	29-Dec

Important Notice:-

1. The Examination will not be conducted on a National or State Public Holiday and MFPC reserves the right to make changes as and when necessary.
2. Terms and Conditions subjected to MFPC refund policy.
3. The Examination Centre available (by Region):
 - Kuala Lumpur
 - Penang
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 - Kuantan
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LIFELM

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MTA

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SIDC

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ENTRY REQUIREMENTS

Minimum SPM with 3 Credits

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RFP – MODULE 1: FUNDAMENTALS OF FINANCIAL PLANNING CLASS SCHEDULE (MARCH / AUGUST / NOVEMBER 2016)					
Intake	Date of Class	Exam Registration Closing Date	Examination		Tentative Result Date
			Date	Time	
March	4, 5, 6, 7, 8 January	18 Feb	26 Mar	9AM to 12PM	4 May
August	9, 10, 11, 12, 13 May	30 June	20 Aug	9AM to 12PM	30 Sep
November	8, 9, 10, 11, 12 August	13 Oct	19 Nov	9AM to 12PM	29 Dec



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RFP – MODULE 2: RISK MANAGEMENT AND INSURANCE PLANNING CLASS SCHEDULE (MARCH / AUGUST / NOVEMBER 2016)					
Intake	Date of Class	Exam Registration Closing Date	Examination		Tentative Result Date
			Date	Time	
March	11, 12, 13, 14, 15 January	18 Feb	30 Mar	9AM to 12PM	4 May
August	16, 17, 18, 19, 20 May	30 June	24 Aug	9AM to 12PM	30 Sep
November	1, 2, 5, 6, 7 September	13 Oct	23 Nov	9AM to 12PM	29 Dec

RFP – MODULE 3: INVESTMENT PLANNING CLASS SCHEDULE (MARCH / AUGUST / NOVEMBER 2016)					
Intake	Date of Class	Exam Registration Closing Date	Examination		Tentative Result Date
			Date	Time	
March	1, 2, 3, 7, 8 Mar	18 Feb	31 Mar	9AM to 12PM	4 May
August	23, 24, 25, 30, 31 May	30 June	25 Aug	9AM to 12PM	30 Sep
November	20, 21, 26, 27, 28 Oct	13 Oct	24 Nov	9AM to 12PM	29 Dec



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RFP – MODULE 6: RETIREMENT PLANNING CLASS SCHEDULE (MARCH / AUGUST / NOVEMBER 2016)					
Intake	Date of Class	Exam Registration Closing Date	Examination		Tentative Result Date
			Date	Time	
March	14, 15, 16, 17, 18 Mar	18 Feb	31 Mar	2PM to 5PM	4 May
August	6, 7, 8, 9, 10 June	30 June	25 Aug	2PM to 5PM	30 Sep
November	7, 8, 9, 14, 15 Nov	13 Oct	24 Nov	2PM to 5PM	29 Dec

Important Notice:-

1. The Examination will not be conducted on a National or State Public Holiday and MFPC reserves the right to make changes as and when necessary.
2. Terms and Conditions subjected to MFPC refund policy.
3. Class registration close 1 week before class begins.
4. The Examination Centre available (by Region):
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RFP Module 7 and CFPF Kuala Lumpur Schedule (March / August / November 2016 Intake)

Intake	Date of Class	Tutorial Class (Optional)	Class Registration Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
							Date	Time	
March	18, 19, 20 Jan 15, 16, 17 Feb	9 Mar	16 Jan	18 Feb	11 Mar	14 – 25 Mar	26 Mar	9AM – 12PM	18 Jul
August	23, 24, 25 Jun 11, 12, 13 Jul	3 Aug	18 Jun	30 Jun	5 Aug	8 – 19 Aug	20 Aug	9AM – 12PM	9 Dec
November	13, 14, 15 Sept 4, 5, 6 Oct	2 Nov	10 Sept	13 Oct	4 Nov	7 – 18 Nov	19 Nov	9AM – 12PM	13 Mar 2017



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2. The Examination will not be conducted on a National or State Public Holiday and MFPC reserves the right to make changes as and when necessary.
3. Class registration close 1 week before class begins.
4. Terms and condition subjected to MFPC refund policy.
5. The Examination Centre available (by Region):
 - Kuala Lumpur
 - Penang
 - Johor Bahru
 - Kuantan
 - Kuching
 - Kota Kinabalu
6. Please submit THREE (3) COPIES of the project paper to:

Suite 22.7, Level 22,
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Shariah RFP Capstone Programme Kuala Lumpur Schedule (March / August / November 2016 Intake)									
Intake	Date of Class (9AM to 5PM)	Tutorial Class (Optional)	Class Registration Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
							Date	Time	
March	2, 3, 4 Feb 22, 23, 24 Feb	10 Mar	30 Jan	18 Feb	11 Mar	14 – 25 Mar	26 Mar	9AM – 12PM	18 Jul
August	13, 14, 15 Jun 14, 15, 16 Jul	4 Aug	10 Jun	30 Jun	5 Aug	8 – 19 Aug	20 Aug	9AM – 12PM	9 Dec
November	19, 20, 21 Sept 10, 11, 12 Oct	3 Nov	17 Sept	13 Oct	4 Nov	7 – 18 Nov	19 Nov	9AM – 12PM	13 Mar 2017



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2. The Examination will not be conducted on a National or State Public Holiday and MFPC reserves the right to make changes as and when necessary.
3. Terms and condition subjected to MFPC refund policy.
4. The Examination Centre available (by Region):
 - Kuala Lumpur
 - Penang
 - Johor Bahru
 - Kuantan
 - Kuching
 - Kota Kinabalu
5. Please submit THREE (3) COPIES of the project paper to:

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**SHARIAH REGISTERED FINANCIAL PLANNERS (RFP)
EXAMINATION DATES FOR MODULE 1 - 6**

Exam Intake	Module and Time	Module 1 Fundamentals of Shariah Financial Planning	Module 2 Risk & Takaful Planning	Module 3 Shariah Investment Planning	Module 4 Zakat & Tax Planning	Module 5 Shariah Estate Planning	Module 6 Retirement Planning	Tentative result date for M1 to M6
	Closing Date	Saturday 9AM to 12PM	Wednesday 9AM to 12PM	Thursday 9AM to 12PM	Saturday 2PM to 5PM	Wednesday 2PM to 5PM	Thursday 2PM to 5PM	
	Exam Date							
March	18-Feb	26-Mar	30-Mar	31-Mar	26-Mar	30-Mar	31-Mar	4-May
August	30-Jun	20-Aug	24-Aug	25-Aug	20-Aug	24-Aug	25-Aug	30-Sep
November	13-Oct	19-Nov	23-Nov	24-Nov	19-Nov	23-Nov	24-Nov	29-Dec

Important Notice:-

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2. Terms and Conditions subjected to MFPC refund policy.
3. The Examination Centre available (by Region):
 - Kuala Lumpur
 - Penang
 - Johor Bahru
 - Kuantan
 - Kuching
 - Kota Kinabalu

IMPORTANT NOTICES

1. (a) Minimum Requirement for RFP/Shariah RFP: minimum SPM/MCE (with 3 credits) or its equivalent.
Please be advised;
 - i. Effective 1 Jan 2017, minimum requirements will be revised to Diploma or its equivalent (with a full pass);
 - ii. Effective 1 Jan 2020, minimum requirements will be revised to Degree or its equivalent (with a full pass).(b) Minimum Requirement for RFP Capstone / Shariah RFP Capstone:
 - i. Minimum 3 years full time working experience in a financial related industry AND
 - ii. RFP, Shariah RFP, ChFC, CFP, IFP, CIFP (Part 1) OR
 - iii. Members of MIA, MICPA, CPA (Aust), ACCA, Bar Council, ICASA, MAICSA, CIMA, ASM, CTIM OR
 - iv. Relevant PhD, Masters or Bachelors' Degree or its equivalent.
2. (a) To register for RFP/Shariah RFP Module 1-6 examination; candidates are required to submit by hand/post or email to examregistration@mfpc.org.my the Student Registration Form and Exam Registration Form
(b) To register for RFP/Shariah RFP Module 7 and RFP Capstone/Shariah RFP Capstone examination; candidates are required to submit before closing date:
 - i. Enrolment Form to (by hand/email/post/fax)
 - ii. Examination Registration Form (by hand/email/post/fax)
 - iii. THREE (3) COPIES of the project paper (examiner, moderator and MFPC copies) (by hand/post)
3. All registration forms are to be submitted to Exam Registration Department, Malaysian Financial Planning Council, Suite 22.7, Level 22, Menara One Mont Kiara, No 1, Jalan Kiara, Mont Kiara, and 50480 Kuala Lumpur. Tel: 03- 6203 5899; Fax: 03-6201 2669; email enquiry and application to examregistration@mfpc.org.my . Proof of sending is not proof of receipt, please attach copy of certified true certificate/results and identity card together with your registration form. MFPC reserves the right to request for the original certificate for verification as and when necessary.
4. For RFP/Shariah RFP Module 7 and RFP Capstone/Shariah RFP Capstone, penalty fee will be charged for project paper submits during the penalty period. Penalty is payable directly to MFPC.
5. (a) Result for RFP/Shariah RFP Module 1-6 will be made available onto MII website <https://www.mii4u.org/ilms/user/login> approximately 30 days after the date of exam.
(b) Result for RFP/Shariah RFP Module 7 and RFP Capstone/Shariah RFP Capstone will be made available onto MII website <https://www.mii4u.org/ilms/user/login> approximately 80 days after scheduled date of project paper submission.
6. The Examination will not be conducted on a National or State Public Holiday and MII/MFPC reserves the right to make changes as and when necessary.
7. The Malaysian Insurance Institute (MII) is the examination provider for the MFPC examinations.
8. The Examination Centres are located in Kuala Lumpur, Penang, Johor Bahru, Kuantan, Kota Kinabalu and Kuching.
9. Candidate is advised to read carefully all the instructions stipulated in the Examination Guidelines and Project Paper Guidelines.
10. For any application/submission involve fees; correct fees shall be made payable to the Malaysian Financial Planning Council together with the application/submission. MFPC may decline acceptance of application or resubmission when fee is omitted. The fee payable/administrative charges are listed as per Table of Fee.

Thank You.

Best Regards,

MFPC Secretariat

Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899

Fax: 03 - 6201 2669

Web : www.mfpc.org.my

Email: mfpc@mfpc.org.my

Facebook: www.facebook.com/mfpc.org.my