

Dear MFPC Members,

Warm Greetings from MFPC!

We are pleased to inform that MFPC has endorsed CPD programmes for the month of December 2016 as listed below.

(Reminder)

Please contact the respective PIC for registration and enquiries:-

Program Title	Date & Venue	Organizer	Endorsed	Contact
MANDATORY CPD PROGRAMME : CORPORATE BUSINESS PRESENTATION SKILLS	Date : 15 December 2016 Venue: MFPC Conference Room Time : 9.30am – 6.00pm	MFPC	MFPC 7 CPD FIMM 7 CPD MTA 7 CPD LIAM 7 CPD	<p><u>ENQUIRIES</u> Name: Hazwani Office no: 03 – 6203 5899 Email address: hazwani@mfpc.org.my</p> <p>MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant RM 106 per person for MFPC Members Early Bird by 28th Nov 2016 / RM 159 Normal Rate ; (Non Members) Early bird RM159.00 / RM212.00 Normal Rate</p>
MFPC CPD PROGRAMME : Time Value of Money (TVM)	Date : 23 February 2017 Venue: MFPC Conference Room Time : 9.30am – 6.00pm	MFPC	MFPC 7 CPD	<p><u>ENQUIRIES</u> Name: Suzlita Office no: 03 – 6203 5899 Email address: suzlita@mfpc.org.my</p> <p>MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant RM 137.80 per person for MFPC Members Early Bird by 3 Feb 2016 / RM 169.60 Normal Rate ; (Non Members) Early bird RM201.40 / RM222.60 Normal Rate</p>

Graduation Ceremony – 7th MFPC Graduation Ceremony & Hi-Tea	Date : 15 April 2017 Venue: PWTC Time : 1.00pm – 6.00pm	MFPC	Nil	<u>ENQUIRIES</u> Name: Fatin Office no: 03 – 6203 5899 Email address: fatin@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my
4 th MFPC International Conference on Islamic Wealth Management & Financial Planning	Date : 15 April 2017 Venue: PWTC Time : 8.30am – 1.00pm	MFPC	MFPC 4 CPD	<u>ENQUIRIES</u> Name: Fatin Office no: 03 – 6203 5899 Email address: fatin@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant TBA
MANDATORY CPD PROGRAMME : FINANCIAL PLANNING AS EFFECTIVE MARKETING TOOLS	Date : 27 July 2017 Venue: MFPC Conference Room Time : 9.30am – 6.00pm	MFPC	MFPC 7 CPD	<u>ENQUIRIES</u> Name:Suzlita Office no: 03 – 6203 5899 Email address: suzlita@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant TBA

MFPC CPD PROGRAMME : 1 Day Financial Calculation Workshop	Date : 4 August 2017 Venue: MFPC Conference Room Time : 9.30am – 6.00pm	MFPC	MFPC 7 CPD	<u>ENQUIRIES</u> Name:Suzlita Office no: 03 – 6203 5899 Email address: suzlita@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant TBA
2 nd Annual Financial Planning Signature Conference 2017	Date : 29 August 2017 Venue: Securities Commission Malaysia Time : 9.30am – 6.00pm	MFPC	MFPC 7 CPD	<u>ENQUIRIES</u> Name:Suzlita Office no: 03 – 6203 5899 Email address: suzlita@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant TBA
MANDATORY CPD PROGRAMME : CORPORATE BUSINESS PRESENTATION SKILLS	Date : 14 September 2017 Venue: MFPC Conference Room Time : 9.30am – 6.00pm	MFPC	MFPC 7 CPD	<u>ENQUIRIES</u> Name:Suzlita Office no: 03 – 6203 5899 Email address: suzlita@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant TBA

MFPC CPD PROGRAMME : 1 Day Financial Calculation Workshop	Date : 10 November 2017 Venue: MFPC Conference Room Time : 9.30am – 6.00pm	MFPC	MFPC 7 CPD	<u>ENQUIRIES</u> Name:Suzlita Office no: 03 – 6203 5899 Email address: suzlita@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant TBA
MANDATORY CPD PROGRAMME : CORPORATE BUSINESS PRESENTATION SKILLS	Date : 16 November 2017 Venue: MFPC Conference Room Time : 9.30am – 6.00pm	MFPC	MFPC 7 CPD	<u>ENQUIRIES</u> Name:Suzlita Office no: 03 – 6203 5899 Email address: suzlita@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant TBA
MANDATORY CPD PROGRAMME : FINANCIAL PLANNING AS EFFECTIVE MARKETING TOOLS	Date : 14 December 2017 Venue: MFPC Conference Room Time : 9.30am – 6.00pm	MFPC	MFPC 7 CPD	<u>ENQUIRIES</u> Name:Suzlita Office no: 03 – 6203 5899 Email address: suzlita@mfpc.org.my MFPC Secretariat Unit 22.7, Level 22, Menara One Mont' Kiara, No, 1 Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur. Tel: 03 – 6203 5899 Fax: 03 - 6201 2669 Web : www.mfpc.org.my Facebook: www.facebook.com/mfpc.org.my Programme Fee per participant TBA



Malaysian Financial Planning Council
(Reg. No: 0402-04-5)
(Incorporated Under Societies Act 1966)



Public as at
10-11-2016

REGISTERED FINANCIAL PLANNER (RFP) AND SHARIAH REGISTERED FINANCIAL PLANNER (SHARIAH RFP) 2017 EXAMINATION DATES FOR MODULE 1 - 6								
Exam Intake	Module and Time	Module 1 Fundamentals of Financial Planning	Module 2 Risk Management & Insurance Planning	Module 3 Investment Planning	Module 4 Zakat & Tax Planning	Module 5 Estate Planning	Module 6 Retirement Planning	Tentative result date for M1 to M6
		Module 1 Fundamentals of Shariah Financial Planning	Module 2 Risk & Planning	Module 3 Shariah Investment Planning	Module 4 Zakat & Tax Planning	Module 5 Shariah Estate Planning	Module 6 Retirement Planning	
		Saturday 9AM to 12PM	Wednesday 9AM to 12PM	Thursday 9AM to 12PM	Saturday 2PM to 5PM	Wednesday 2PM to 5PM	Thursday 2PM to 5PM	
	Exam Date							
March	09-Feb	25 March	29 March	30 March	25 March	29 March	30 March	5 May
August	06-July	26 Aug	23 Aug	24 Aug	26 Aug	23 Aug	24 Aug	03 Oct
November	12-Oct	25 Nov	29 Nov	30 Nov	25 Nov	29 Nov	30 Nov	11 Jan

IMPORTANT NOTICE

1. Minimum Requirement: minimum Diploma or its equivalent (with a full pass)
Note: Effective 1 Jan 2020, minimum requirements will be revised to Degree or its equivalent (with a full pass).
2. Please attach copy of certified certificate and scanned identification card (IC) together with each registration form. MFPC reserves the right to request for the original certificate for verification as and when necessary.
3. The MFPC reserves the right to cancel or postpone any RFP/Shariah RFP programme if the minimum participants is not met.
4. The Examination will not be conducted on a National or State Public Holiday and MII/MFPC reserves the right to make changes as and when necessary.
5. The Malaysian Insurance Institute (MII) is the examination provider for the RFP and Shariah RFP examination.
6. The Examination Centres are in: Kuala Lumpur, Penang, Johor Bahru, Kota Kinabalu and Kuching.
7. Registration is to be made by submitting the Student Registration Form and Examination Form (EF01) to MFPC Secretariat at:

RFP Examination Registration Department
Malaysian Financial Planning Council
Suite 22.7, Level 22
Menara One Mont Kiara, No 1, Jalan Kiara, Mont Kiara
50480 Kuala Lumpur

Suite 22.7, Level 22, Menara One Mont Kiara (1MK), No.1, Jalan Kiara, Mont Kiara, 50480 Kuala Lumpur, West Malaysia
Tel: +603-6203 5899 | <http://www.mfpc.org.my> | Email: examregistration@mfpc.org.my

RFP Module 7 and CPFP Kuala Lumpur Schedule (March / August / November 2017 Intake)

Intake	Date of Class	Tutorial Class (Optional)	Class Registration Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
							Date	Time	
March	16, 17, 18, 19 Jan 16, 17 Feb	8-Mar	9-Jan	9-Feb	10-Mar	13 - 24 mar	25-Mar	9AM – 12PM	17 - 18 Jul
August	13, 14, 15, 16 Jun 20, 21 July	9-Aug	5-Jun	13-Jul	11-Aug	14 - 25 Aug	26-Aug	9AM – 12PM	19 - 20 Dec
November	25, 26, 27 sept 9, 10, 11 Oct	8-Nov	18-Sep	12-Oct	10-Nov	13 - 24 Nov	25-Nov	9AM – 12PM	23 - 26 Mar

IMPORTANT NOTICE

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6. The Examination Centres are in: Kuala Lumpur, Penang, Johor Bahru, Kota Kinabalu and Kuching.
7. Registration is to be made by submitting the Student Registration Form and Examination Form (EF01) to MFPC Secretariat at:

RFP Examination Registration Department
 Malaysian Financial Planning Council
 Suite 22.7, Level 22
 Menara One Mont Kiara, No 1, Jalan Kiara, Mont Kiara
 50480 Kuala Lumpur



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RFP – MODULE 1: FUNDAMENTALS OF FINANCIAL PLANNING CLASS SCHEDULE (MARCH / AUGUST / NOVEMBER 2017)

Intake	Date of Class	Exam Registration Closing Date	Examination		Tentative Result Date
			Date	Time	
March	3, 4, 5, 6, 7 Jan	9-Feb	25-Mar	9AM to 12PM	5-May
August	15, 16, 17, 18, 19 May	6-Jul	26-Aug	9AM to 12PM	3-Oct
November	28, 29, 30 Aug 28, 29 Sept	12-Oct	25-Nov	9AM to 12PM	11-Jan

**RFP – MODULE 2: RISK MANAGEMENT AND INSURANCE PLANNING
CLASS SCHEDULE (MARCH / AUGUST / NOVEMBER 2017)**

Intake	Date of Class	Exam Registration Closing Date	Examination		Tentative Result Date
			Date	Time	
March	9, 10, 11, 12, 13 Jan	9-Feb	29 March	9AM to 12PM	5-May
August	22, 23, 24, 25, 26 May	6-Jul	23 Aug	9AM to 12PM	3-Oct
November	4, 5, 6, 7, 8 Sept	12-Oct	29 Nov	9AM to 12PM	11-Jan

**RFP – MODULE 3: INVESTMENT PLANNING
CLASS SCHEDULE (MARCH / AUGUST / NOVEMBER 2017)**

Intake	Date of Class	Exam Registration Closing Date	Examination		Tentative Result Date
			Date	Time	
March	30, 31 Jan 2, 3, 4 Feb	9-Feb	30 March	9AM to 12PM	5-May
August	5, 6, 7, 8, 9 Jun	6-Jul	24 Aug	9AM to 12PM	3-Oct
November	11, 12, 13, 14, 15 Sept	12-Oct	30 Nov	9AM to 12PM	11-Jan

RFP – MODULE 6: RETIREMENT PLANNING CLASS SCHEDULE (MARCH / AUGUST / NOVEMBER 2017)					
Intake	Date of Class	Exam Registration Closing Date	Examination		Tentative Result Date
			Date	Time	
March	27, 28 Feb 1, 2, 3 Mar	9-Feb	30 March	2PM to 5PM	5-May
August	3, 4, 5, 6, 7 Jul	6-Jul	24 Aug	2PM to 5PM	3-Oct
November	30, 31 Oct 1, 2, 3 Nov	12-Oct	30 Nov	2PM to 5PM	11-Jan

IMPORTANT NOTICE

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4. The Examination will not be conducted on a National or State Public Holiday and MII/MFPC reserves the right to make changes as and when necessary.
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6. The Examination Centres are in: Kuala Lumpur, Penang, Johor Bahru, Kota Kinabalu and Kuching.
7. **Registration is to be made by submitting the Student Registration Form and Examination Form (EF01) to MFPC Secretariat at:**

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 Malaysian Financial Planning Council
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 Menara One Mont Kiara, No 1, Jalan Kiara, Mont Kiara
 50480 Kuala Lumpur





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=
Professional Excellence



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RFP Capstone Programme Kuala Lumpur Schedule (March / August / November 2017 Intake)									
Intake	Date of Class (9AM to 5PM)	Tutorial Class (Optional)	Class Registration Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
							Date	Time	
March	23, 24, 25 Jan 13, 14, 15 Feb	10-Mar	16-Jan	9-Feb	10-Mar	13 - 24 Mar	25-Mar	9AM – 12PM	17 - 18 Jul
August	19, 20, 21 Jun 17, 18, 19 Jul	11-Aug	13-Jun	6-Jul	11-Aug	14 - 25 Aug	26-Aug	9AM – 12PM	19 - 20 Dec
November	18, 19, 20 Sept 16, 17, 18 Oct	10-Nov	11-Sep	12-Oct	10-Nov	13 - 24 Nov	25-Nov	9AM – 12PM	23 - 26 Mar




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Shariah RFP Capstone Programme Kuala Lumpur Schedule (March / August / November 2017 Intake)									
Intake	Date of Class (9AM to 5PM)	Tutorial Class (Optional)	Class Registration Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
							Date	Time	
March	6, 7, 8 Feb 20, 21, 22 Feb	9-Mar	30-Jan	9-Feb	10-Mar	13 - 24 mar	25-Mar	9AM – 12PM	17 - 18 Jul
August	10, 11, 12 Jul 24, 25, 26 Jul	10-Aug	3-Jul	6-Jul	11-Aug	14 - 25 Aug	26-Aug	9AM – 12PM	19 - 20 Dec
November	2, 3, 4 Oct 23, 24, 25 Oct	9-Nov	18-Sep	12-Oct	10-Nov	13 - 24 Nov	25-Nov	9AM – 12PM	23 - 26 Mar





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30
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LAW

30
MTA

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RFP Capstone Programme Johor Bahru Schedule (August 2017 Intake)

Intake	Date of Class (9AM to 5PM)	Class Registration Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
						Date	Time	
August	19, 20, 21 Jun 17, 18, 19 Jul	13-Jun	6-Jul	11-Aug	14 - 25 Aug	26-Aug	9AM – 12PM	19 - 20 Dec




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RFP Capstone Programme Penang Schedule (AUGUST 2017 Intake)								
Intake	Date of Class (9AM to 5PM)	Class Registration Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
						Date	Time	
August	13, 14, 15 Jun 10, 11, 12 Jul	13-Jun	6-Jul	11-Aug	14 - 25 Aug	26-Aug	9AM – 12PM	19 - 20 Dec




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RFP Capstone Programme Sarawak Schedule (August 2017 Intake)								
Intake	Date of Class (9AM to 5PM)	Class Registration Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
						Date	Time	
August	19, 20, 21 Jun 17, 18, 19 Jul	13-Jun	6-Jul	11-Aug	14 - 25 Aug	26-Aug	9AM – 12PM	19 - 20 Dec




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Shariah RFP Capstone Programme KUCHING Schedule (November 2017 Intake)								
Intake	Date of Class (9AM to 5PM)	Class Registratio n Closing Date	Exam Registration Closing Date	Project Paper Submission Date	Project Paper Penalty Duration (10 Days) (RM 50)	Examination		Tentative Result Date
						Date	Time	
November	2, 3, 4 Oct 23, 24, 25 Oct	18-Sep	12-Oct	10-Nov	13 - 24 Nov	25-Nov	9AM – 12PM	23 - 26 Mar

IMPORTANT NOTICE

1. Minimum Requirement: minimum **Diploma** or its equivalent (with a full pass)
Note: Effective **1 Jan 2020**, minimum requirements will be revised to **Degree** or its equivalent (with a full pass).
2. Please attach copy of certified certificate and scanned identification card (IC) together with each registration form. MFPC reserves the right to request for the original certificate for verification as and when necessary.
3. The MFPC reserves the right to cancel or postpone any RFP/Shariah RFP programme if the minimum participants is not met.
4. The Examination will not be conducted on a National or State Public Holiday and MII/MFPC reserves the right to make changes as and when necessary.
5. The Malaysian Insurance Institute (MII) is the examination provider for the RFP and Shariah RFP examination.
6. The Examination Centres are in: Kuala Lumpur, Penang, Johor Bahru, Kota Kinabalu and Kuching.
7. **Registration is to be made by submitting the Student Registration Form and Examination Form (EF01) to MFPC Secretariat at:**

RFP Examination Registration Department
Malaysian Financial Planning Council
Suite 22.7, Level 22
Menara One Mont Kiara, No 1, Jalan Kiara, Mont Kiara
50480 Kuala Lumpur

IMPORTANT NOTICES

1. (a) Minimum Requirement for RFP/Shariah RFP: minimum SPM/MCE (with 3 credits) or its equivalent.
Please be advised;
 - i. Effective 1 Jan 2017, minimum requirements will be revised to Diploma or its equivalent (with a full pass);
 - ii. Effective 1 Jan 2020, minimum requirements will be revised to Degree or its equivalent (with a full pass).(b) Minimum Requirement for RFP Capstone / Shariah RFP Capstone:
 - i. Minimum 3 years full time working experience in a financial related industry AND
 - ii. RFP, Shariah RFP, ChFC, CFP, IFP, CFP (Part 1) OR
 - iii. Members of MIA, MICPA, CPA (Aust), ACCA, Bar Council, ICSA, MAICSA, CIMA, Actuarial, CTIM OR
 - iv. Relevant PhD, Masters or Bachelors' Degree or its equivalent.
2. (a) To register for RFP/Shariah RFP Module 1-6 examination; candidates are required to submit by hand/post the Student Registration Form and Exam Registration Form
(b) To register for RFP/Shariah RFP Module 7 and RFP Capstone/Shariah RFP Capstone examination; candidates are required to submit before closing date:
 - i. Enrollment Form to (by hand/email/post/fax)
 - ii. Examination Registration form (by hand/email/post/fax)
 - iii. THREE (3) COPIES of the project paper (examiner, moderator and MFPC copies) (by hand/post)
3. All registration forms are to be submitted to Exam Registration Department, Malaysian Financial Planning Council, Suite 22.7, Level 22, Menara One Mont Kiara, No 1, Jalan Kiara, Mont Kiara, and 50480 Kuala Lumpur. Tel: 03- 6203 5899; Fax: 03-6201 2669; email enquiry and application to examregistration@mfpc.org.my . Proof of sending is not proof of receipt, please attach copy of certified true certificate/results and identity card together with your registration form. MFPC reserves the right to request for the original certificate for verification as and when necessary.
4. For RFP/Shariah RFP Module 7 and RFP Capstone/Shariah RFP Capstone, penalty fee will be charged for project paper submits during the penalty period. Penalty is payable directly to MFPC.
5. (a) Result for RFP/Shariah RFP Module 1-6 will be made available onto MII website <https://www.mii4u.org/ilms/user/login> approximately 30 days after the date of exam.
(b) Result for RFP/Shariah RFP Module 7 and RFP Capstone/Shariah RFP Capstone will be made available onto MII website <https://www.mii4u.org/ilms/user/login> approximately 80 days after scheduled date of project paper submission.
6. The Examination will not be conducted on a National or State Public Holiday and MII/MFPC reserves the right to make changes as and when necessary.
7. The Malaysian Insurance Institute (MII) is the examination provider for the MFPC examinations.
8. The Examination Centres are located in Kuala Lumpur, Penang, Johor Bahru, Kuantan, Kota Kinabalu and Kuching.
9. Candidate is advised to read carefully all the instructions stipulated in the Examination Guidelines and Project Paper Guidelines.
10. For any application/submission involve fees; correct fees shall be made payable to the Malaysian Financial Planning Council together with the application/submission. MFPC may decline acceptance of application or resubmission when fee is omitted. The fee payable/administrative charges are listed as per Table of Fee.