



Best Educational
Institute in Banking
and Insurance 2016
Awards



Honourable Commendation for
Financial Planning Awareness Programs
With Hui Award for Educational Innovation 2014



MFPC CPD Endorsement

Guidelines



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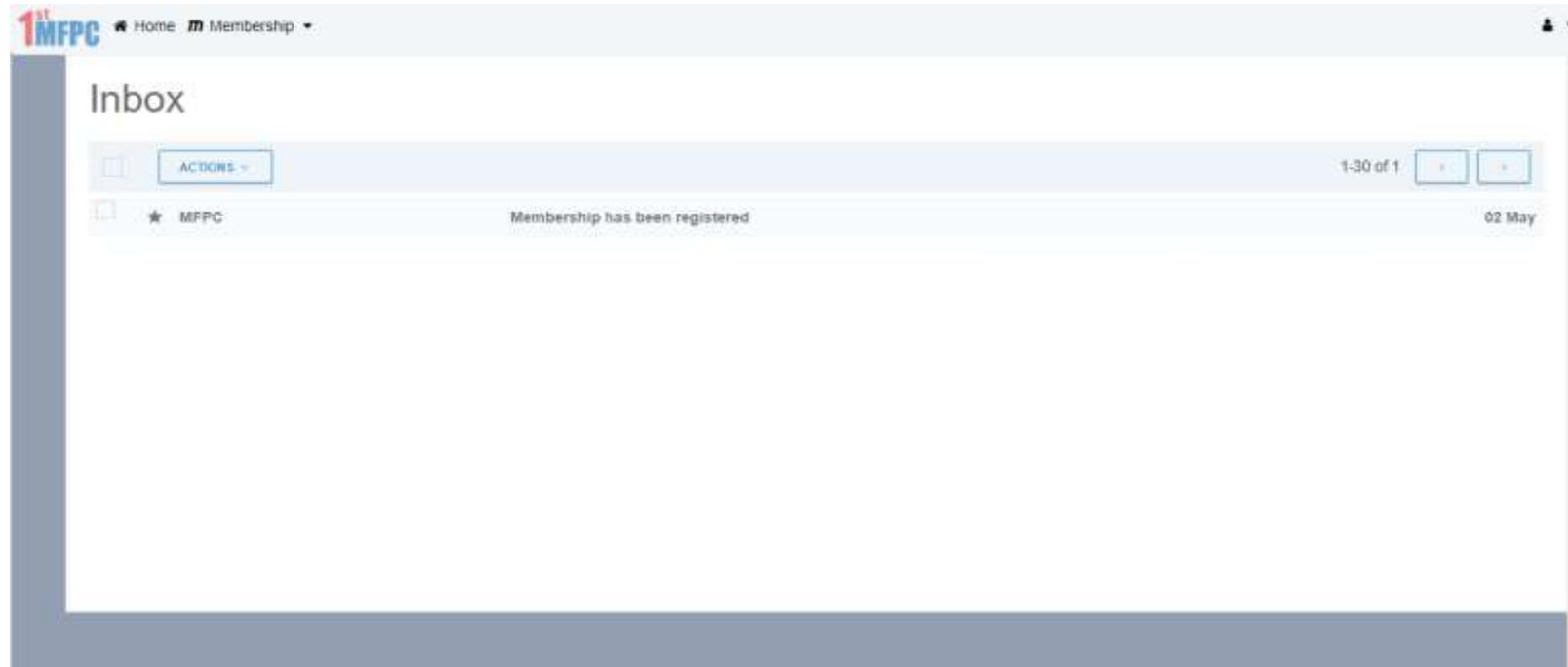
Nonhonorable Commendation for
Financial Planning Awareness Programs
Wen Hai Award for Educational Innovation 2014

FAA Finance
Accreditation
Agency
WA FULL ACCREDITATION



Step 2

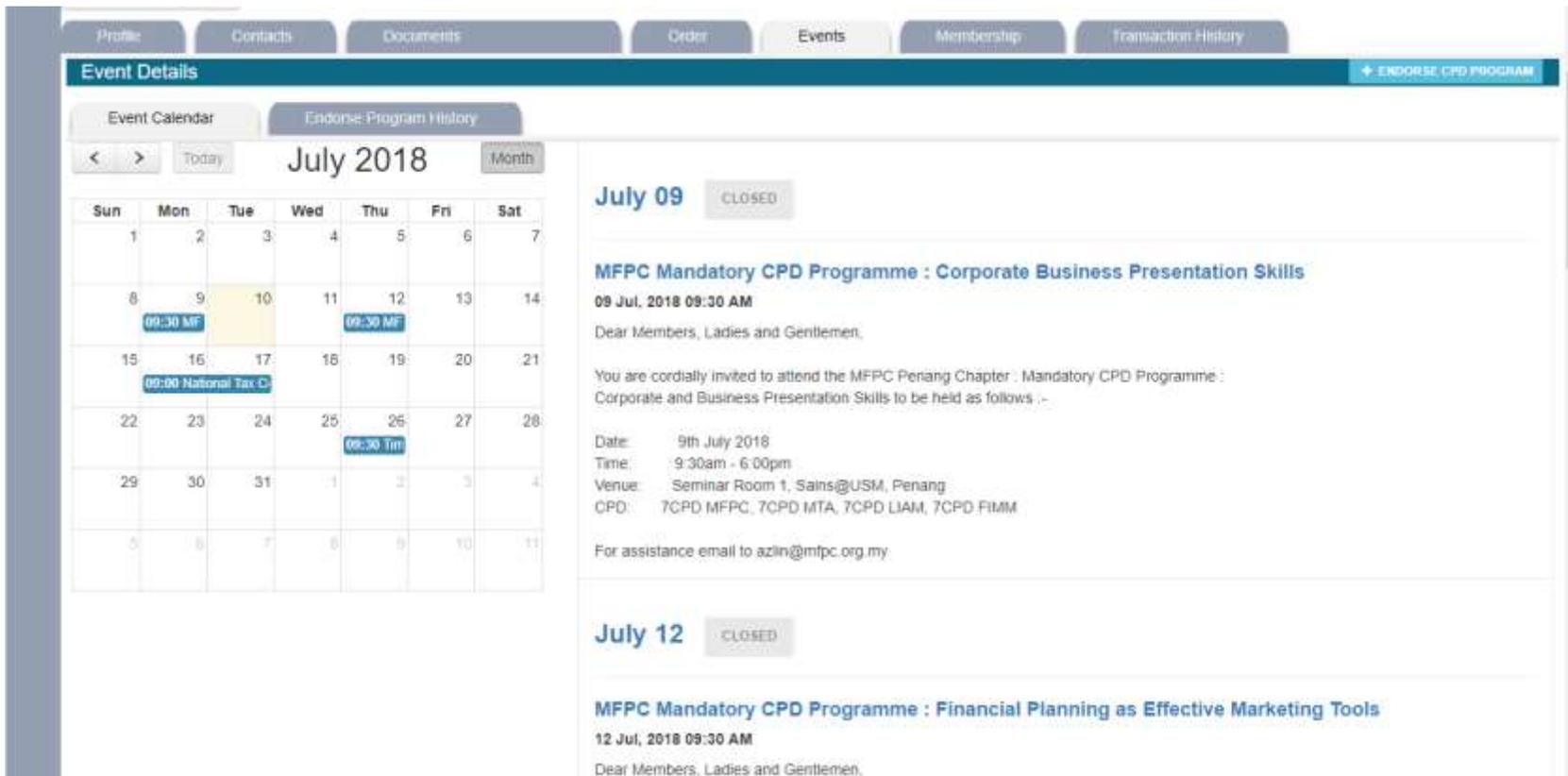
Go to pulldown Menu Membership and select member maintenance



Step 3

Please select the folder tab Events.

To submit CPD Endorsement please click Endorse CPD Program on the right corner



Profile | Contacts | Documents | Order | **Events** | Membership | Transaction History

Event Details + ENDORSE CPD PROGRAM

Event Calendar | Endorse Program History

< > Today **July 2018** Month

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
	09:30 MF			09:30 MF		
15	16	17	18	19	20	21
	09:00 National Tax C					
22	23	24	25	26	27	28
				09:30 TIM		
29	30	31	1	2	3	4
5	6	7	8	9	10	11

July 09 CLOSED

MFPC Mandatory CPD Programme : Corporate Business Presentation Skills
09 Jul, 2018 09:30 AM

Dear Members, Ladies and Gentlemen,

You are cordially invited to attend the MFPC Penang Chapter : Mandatory CPD Programme : Corporate and Business Presentation Skills to be held as follows :-

Date: 9th July 2018
Time: 9:30am - 6:00pm
Venue: Seminar Room 1, Sains@USM, Penang
CPD: 7CPD MFPC, 7CPD MTA, 7CPD LIAM, 7CPD FIMM

For assistance email to azlin@mfpc.org.my

July 12 CLOSED

MFPC Mandatory CPD Programme : Financial Planning as Effective Marketing Tools
12 Jul, 2018 09:30 AM

Dear Members, Ladies and Gentlemen,



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Step 4

Next stage is the E-Marketing & Contact details. If you need to use our E-Marketing services please select Accordingly. After filling in the contact details then press submit to send the application. The secretariat will check and process the application accordingly.

1MFPFC Home Membership Education Examination CPD Admin & Finance Reports Settings

CPD Program Endorsement

PLEASE READ ON CPD PROGRAM ENDORSEMENT GUIDELINES BEFORE APPLYING. <http://mfpc.org.my/wp-content/uploads/CPD/CPDendorsement.pdf>

1 Program Details 2 e-Marketing & Contract

MFPFC e-Marketing Services

e-Marketing

Item Code	Description	Unit Cost	Qty	Price	Qty Ordered	Ordered Amount	
EV002	e-Marketing Service - Dedicate Email Blast (One Time) - Active Ordinary and Student Members	100.00	<input type="text" value="1"/>	100.00	<input type="text" value="0"/>	0.00	<input type="button" value="ADD"/>
EV003	e-Marketing Service - SMS Blast (One Time) - Active Ordinary Members	500.00	<input type="text" value="1"/>	500.00	<input type="text" value="0"/>	0.00	<input type="button" value="ADD"/>
EV004	e-Marketing Service - SMS Blast (One Time) - Ordinary and Student Members	1,000.00	<input type="text" value="1"/>	1,000.00	<input type="text" value="0"/>	0.00	<input type="button" value="ADD"/>
EV005	e-Marketing Service - Website banner advertising and facebook advert (per month)	100.00	<input type="text" value="1"/>	100.00	<input type="text" value="0"/>	0.00	<input type="button" value="ADD"/>
EV006	e-Marketing Service - Website Main Banner advertising and facebook advert (per month)	200.00	<input type="text" value="1"/>	200.00	<input type="text" value="0"/>	0.00	<input type="button" value="ADD"/>

Person In Charge of Program

Name:

NRIC / Passport:

Email:

Phone: WorkFax:

Address:

Line 1:

Line 2:

Line 3:

Postcode:

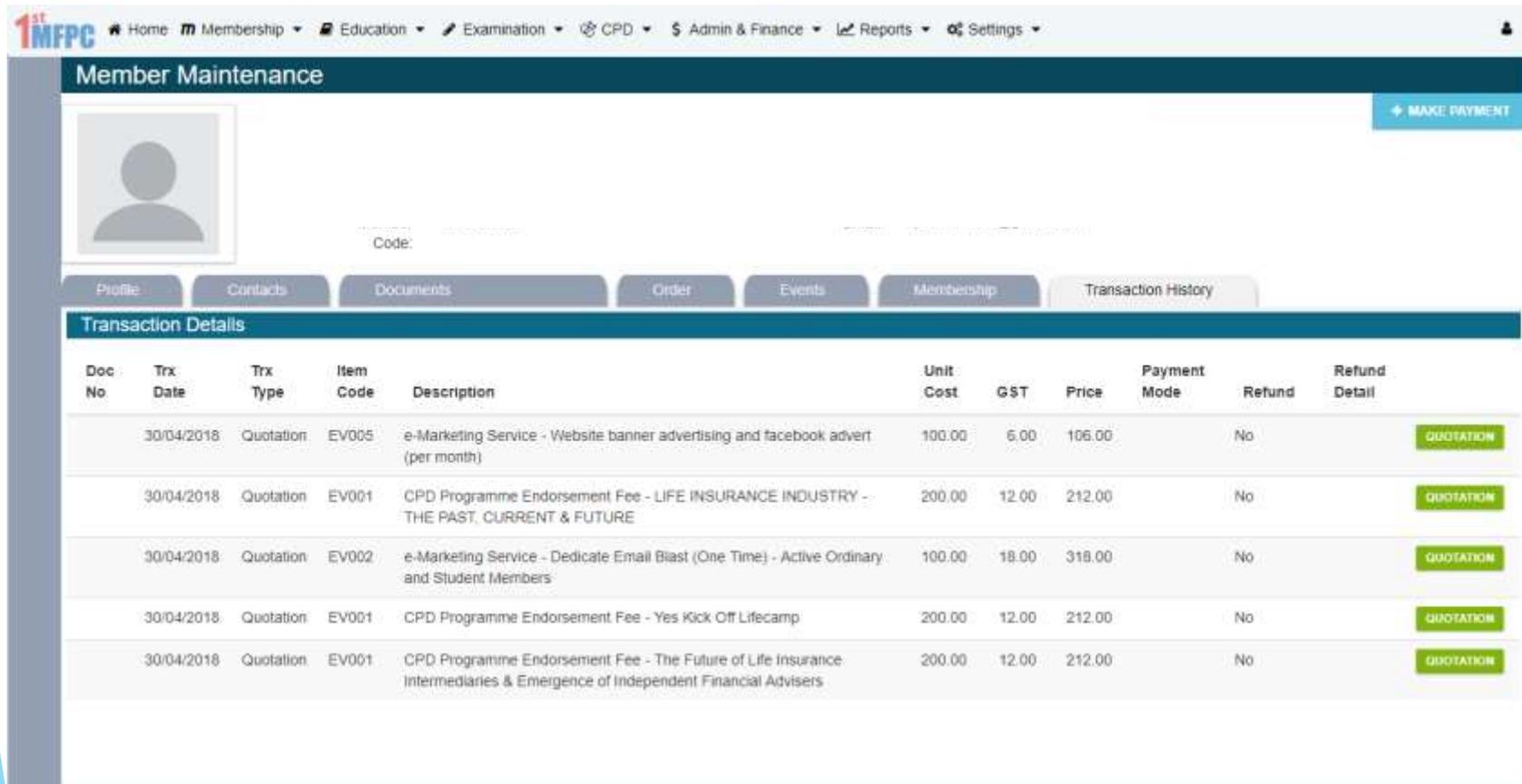
City:

State:

Country:

Step 4

After you have successfully submit and approved of the programme. The system will generate request for quotation. You can download and check it from Transaction History and also make payment from the icon top right section Make Payment.



The screenshot shows the 'Member Maintenance' interface. At the top, there is a navigation bar with links for Home, Membership, Education, Examination, CPD, Admin & Finance, Reports, and Settings. Below this is a 'Member Maintenance' header with a profile picture placeholder and a 'MAKE PAYMENT' button. The main content area has tabs for Profile, Contacts, Documents, Order, Events, Membership, and Transaction History. The 'Transaction History' tab is active, displaying a table of transactions.

Doc No	Trx Date	Trx Type	Item Code	Description	Unit Cost	GST	Price	Payment Mode	Refund	Refund Detail
30/04/2018	30/04/2018	Quotation	EV005	e-Marketing Service - Website banner advertising and facebook advert (per month)	100.00	6.00	106.00	No	No	QUOTATION
30/04/2018	30/04/2018	Quotation	EV001	CPD Programme Endorsement Fee - LIFE INSURANCE INDUSTRY - THE PAST, CURRENT & FUTURE	200.00	12.00	212.00	No	No	QUOTATION
30/04/2018	30/04/2018	Quotation	EV002	e-Marketing Service - Dedicate Email Blast (One Time) - Active Ordinary and Student Members	100.00	18.00	318.00	No	No	QUOTATION
30/04/2018	30/04/2018	Quotation	EV001	CPD Programme Endorsement Fee - Yes Kick Off Lifecamp	200.00	12.00	212.00	No	No	QUOTATION
30/04/2018	30/04/2018	Quotation	EV001	CPD Programme Endorsement Fee - The Future of Life Insurance Intermediaries & Emergence of Independent Financial Advisers	200.00	12.00	212.00	No	No	QUOTATION



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You can also check your status approval here in the Endorse Program History and payment done. To print the CPD Endorsement letter via system will need the full payment of the endorsement fee.

The screenshot shows the MFPIC website interface. At the top, there is a navigation menu with items: Home, Membership, Education, Examination, CPD, Admin & Finance, Reports, and Settings. Below the menu is a search bar labeled 'Code'. A secondary navigation bar contains tabs for Profile, Contacts, Documents, Order, Events, Membership, and Transaction History. The main content area is titled 'Event Details' and includes a sub-tab for 'Endorse Program History'. Below this is a table titled 'Program Endorsement History' with columns for Program Name, Start Date, End Date, PIC, Status, and Paid. The table lists five programs, all with a status of 'APPROVED' and 'Paid' set to 'No'. Each row has a 'PRINT CPD ENDORSEMENT LETTER' button.

Program Name	Start Date	End Date	PIC	Status	Paid
Life Insurance Industry - The Past, Current & Future	16 Jun, 2016	16 Jun, 2016	John Chan Ninyii	APPROVED	No
LIFE INSURANCE INDUSTRY - THE PAST, CURRENT & FUTURE	30 Jun, 2016	30 Jun, 2016	LIFE INSURANCE INDUSTRY - THE PAST, CURRENT & FUTURE	APPROVED	No
Yes Kick Off Lifecamp	05 Jan, 2016	06 Jan, 2016		APPROVED	No
The Future of Life Insurance Intermediaries & Emergence of Independent Financial Advisers	13 Jan, 2016	13 Jan, 2016		APPROVED	No
Futuristic Life Insurance Business Model Via Financial Adviser	27 Jan, 2016	27 Jan, 2016		APPROVED	No

Step 4

If you need to order our E-Marketing services, please go to order and scroll down to find the item E-Marketing for you to choose. Type the Qty ordered then press add one time. Then it will capture in Transaction listing. Please check your transaction listing to check your order.

The screenshot shows the 'Order' page of the MFPCL website. The navigation menu includes Home, Membership, Education, Examination, CPD, Admin & Finance, Reports, and Settings. The 'Order' tab is active, and the 'Order Details' section is displayed. The page is divided into three main categories: e-Marketing, Reprint, and Refund. Each category contains a table of items with columns for Item Code, Description, Unit Cost, Qty, Price, Qty Ordered, and Ordered Amount. Each item has an 'ADD' button next to it.

Item Code	Description	Unit Cost	Qty	Price	Qty Ordered	Ordered Amount
EV002	e-Marketing Service - Dedicate Email Blast (One Time) - Active Ordinary and Student Members	100.00	1	100.00	0	
EV003	e-Marketing Service - SMS Blast (One Time) - Active Ordinary Members	500.00	1	500.00	0	
EV004	e-Marketing Service - SMS Blast (One Time) - Ordinary and Student Members	1,000.00	1	1,000.00	0	
EV005	e-Marketing Service - Website banner advertising and facebook advert (per month)	100.00	1	100.00	0	
EV006	e-Marketing Service - Website Main Banner advertising and facebook advert (per month)	200.00	1	200.00	0	

Item Code	Description	Unit Cost	Qty	Price	Qty Ordered	Ordered Amount
AD001	Re-print of Result Slip	20.00	1	20.00	0	
AD005	Re-print of Certificate (Active Member)	30.00	1	30.00	0	
AD006	Re-print of Membership Card	10.00	1	10.00	0	
AD035	Re-print of Certificate (Inactive Member)	100.00	1	100.00	0	