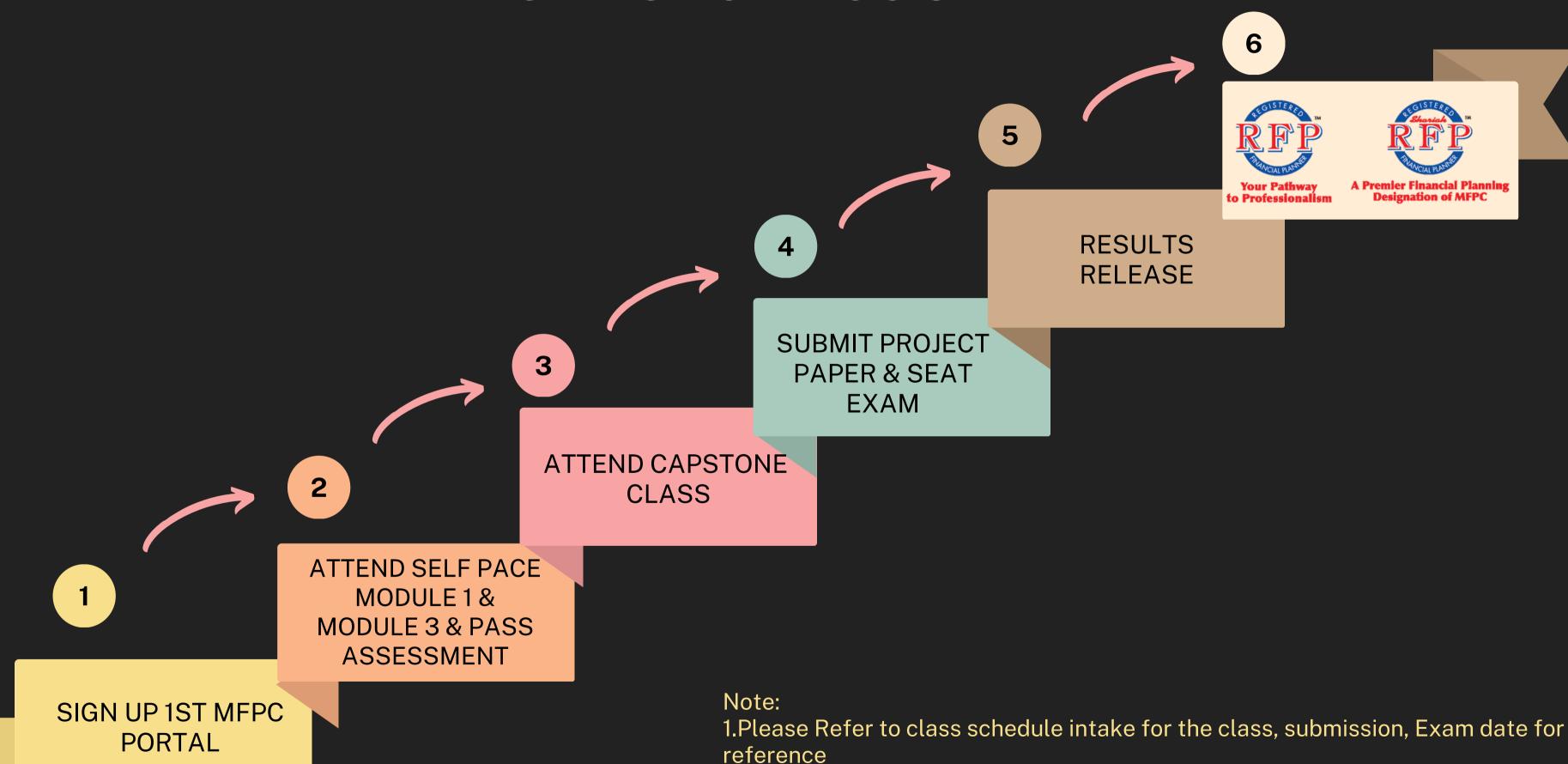
MDRT CAPSTONE JOURNEY



2. Participants will be upgrade to Ordinary once pass exam & project paper.

2. Additional Fee will be imposed during upgrade process

CAPSTONE INTAKE

| | RFP and Shariah RFP Capstone Intake Schedule Year 2023 | | | | | | | | | | | | | | | | |
|---|--|----------------------------|---------------------------------|------------|-----------------------------|--------------------|---|-------------|----------------------|---|-------------------|--------------------------|---------------|--|-------------|--|--|
| | | 0 0 | 0. 5 | | | | | | | | | | Project Paper | | Examination | | |
| N | Class Intake | Open Class Registration | Class Registration Closing date | Class Mode | Self Pace Enrollment Date | Assessment Date | Date of Capstone Class | Class Time | Date of Submission | Date of Late Submission Duration (10 days) (RM50) | Exam Date | Exam Time | Exam Mode | Release of Results (tentative date) | | | |
| 1 | March 2023 | 22 December 2023 | 07 March 2023; 5PM | Online | | 15-Mar-23 | 20,21,22 & 23,30,31 March & 1 April 2023 | 9 AM - 4 PM | 14 Apr - 28 Apr 22 | 01 May - 12 May 23 | 20 May 2023 | Refer to 1st MFPC Portal | CBE & VCBE | August 2023 | | | |
| 2 | May 2023 | 09 March 2023 | 02 May 2023; 5PM | Online | Within 5 working days after | 9-May-23 | 15,16,17,22,23,24,29 & 30 May 2023 | 9 AM - 4 PM | 09 June - 23 June 23 | 26 June - 07 Jul 23 | 15 July 2023 | Refer to 1st MFPC Portal | CBE & VCBE | October 2023 | | | |
| 3 | July 2023 | 05 May 2023 | 23 June 2023; 5PM | Hybrid | payment made 6 | 6/30/2023 (TBC) | 3,4,5 & 6 July 2023 (Online) & 24,25 & 26 July 2023 (Physical) | 9 AM - 4 PM | 18 Aug - 01 Sept 23 | 04 Sept - 15 Sept 23 | 23 September 2023 | Refer to 1st MFPC Portal | CBE & VCBE | December 2023 | | | |
| 4 | September 2023 | 29 June 2023 | 24 August 2023 | Hybrid | | 4-Sep-23 | 11,12,13 & 14 Sept 2023 (Online) & 18,19 & 20 Sept 2023 (Physical) | 9 AM - 4 PM | 13 Oct - 27 Oct 23 | 30 Oct - 10 Nov 23 | 18 November 2023 | Refer to 1st MFPC Portal | CBE & VCBE | February 2024 | | | |

^{*}Schedule update as at 8 March 2023

IMPORTANT NOTE

- 1. Only softcopy of text and other learning material will be provided for classes (both online and physical)
- 2. For MFPC material printing, we charge RM60/module.
- 3. No Class recording is provided.
- 4. Candidate is required to familiar on how to use financial calculator such as casio FC200V or HPB10II before commencement of class
- 5. Microsoft Teams / Cisco Webex / Zoom are MFPC online platforms used for classes; candidate is required to download the relevant application before commencement of class
- 6. Physical class will be conducted at MFPC office. (Unit 22.7, level 22, Menara 1MK, Mont Kiara, KL)
- 7. Class details & Confirmation will be emailed to candidate within 7 days before commencement of class
- 8. 75% class attendance is required
- 9. Project Paper cum Virtual Examination Briefing will be provided on the last day of class
- 10. Candidate is required to comply with the VCBE requirements & guidelines before registering for classes and examinations
- 11. Blank A4 papers are not permitted during examination; candidate is to use the notepad feature equipped in exam navigation.
- 12. A one-day Examination Preparatory Workshop (EPW) is provided to prepare candidate for examination; fee is RM250 per candidate; it is held two weeks before the examination date; required number to hold EPW is 20 pax/class.
- 13. Contact Aishah at 03-6203 5899 or email to aishah@mfpc.org.my should you need assistance on class registration
- 14. 1st MFPC Registration Guidelines can be view at https://www.mfpc.org.my/wp-content/uploads/2021/04/1st-MFPC-Portal-New-Registration-Guideline-V1-Feb-2021.pdf

^{*}VCBE stands for Virtual Computer Based Examination

^{*}Hybrid is combination of online and physical class where students are required to attend 4 days online class & 3 days physical class at MFPC office.

^{*}MDRT applicants are required to passed the pre entry assessment in order to attend for capstone programme.

Capstone Fee & Registration information

Applicants are compulsory to prepared the following documents for capstone registration:

- 1. Copy of IC (Back and Forth)
- 2. Copy of Academic Certification (Min SPM)
- 3. Copy of Resume/CV
- 4. MDRT Certificate two (2) years

It is compulsory for all participant to attach all items above documentations in order to proceed with this programme registration. We would like to emphasise that MFPC shall abide by the stipulated minimum entry requirement for enrolment to RFP/Shariah RFP programme as below:

- Minimum SPM
- Minimum 3 Years' full-time working experience in a financial related industry and
- Received MDRT for two (2) years
- Completed Self paced class RFP Module 3 & 6 by MFPC
- Pass MFPC- MDRT Entry Assessment

Please refer to the registration guidelines at https://www.mfpc.org.my/wp-content/uploads/2021/04/1st-MFPC-Portal-New-Registration-Guideline-V1-Feb-2021.pdf

| Items | Fee (RM) |
|--------------------------------------|-------------|
| MDRT Pre Entry Workshop & Assessment | 250 |
| Entrance Fee | 100 |
| Affiliate Sub Fee | 80 |
| Capstone Fee | 2756 |
| <u>Total</u> | <u>3186</u> |

Virtual Computer Based Examination Requirements (VCBE)

- 1. Desktop computer / laptop with (to answer exam):
- required software
- Google Chrome (latest version 90)
- Windows 10 (Microsoft OS) / 10.15.5 (MAC OS)
- Secure Browser (you will see a message "Lockdown Browser Launched Successfully" if installation is done accurately (install 2 days before examination)

MUST READ: "Minimum Technical Requirements"(https://insurance.com.my/documents/pdf/min_requirement.pdf)

- 2. Mobile phone must install ZOOM (for verification & invigilation):
- MUST READ: "Guide for Using ZOOM for VCBE" (https://www.insurance.com.my/documents/pdf/ZOOM_Manual.pdf)
- 3. Good internet connection
- 4. If the technical requirements are not met 30 minutes BEFORE the exam start time, you will be asked to reschedule the exam with exam fee
- 5. For assistance, please contact MII IT Helpdesk at 03-2712 8881/8883/8884/8885 or email to agentexam@mii.org.my.

CAMERA & LAPTOP POSITION FOR VCBE





GRADING SCHEME

| ltem | PASS | PASS WITH CONDITION (PWC) | FAILED | | |
|---------------|------|--|---------------------------|--|--|
| Examination | 50% | NA | Resit exam fee - RM400 | | |
| Project Paper | 60% | Score 60% but failed to score 5 and above for Section D (refer to Marking Scheme) | Re-submission fee – RM300 | | |

| , , | | | | _ | | | | <u>'</u> |
|---------------|--------|-----------------------------------|----------|---------------|---------------|---------------|-----------------------------------|----------|
| ITEM | RESULT | | | | | | | |
| EXAMINATION | PASS | PASS | NON PASS | PASS | NON PASS | ABSENT | ABSENT | ABSENT |
| PROJECT PAPER | PASS | NON PASS / PASS WITH CONDITION | PASS | NO SUBMISSION | NO SUBMISSION | NO SUBMISSION | NON PASS / PASS WITH CONDITION | : PASS i |
| OVERALL | PASS | NON PASS | NON PASS | NON PASS | NON PASS | NON PASS | NON PASS | NON PASS |

BASIC PROJECT PAPER GUIDLINES

Participants are required to find clients in order to do the project paper. The project paper class will be conduct on last day of class. The project paper

- Must be real case with real client (advisor cannot be the client)
- Client must be a couple with at least 1 child or a single parent—with at least 1 child
- RFP project paper must follow conventional principle
- Shariah RFP project paper must follow shariah principle

| Programme | NON-MUSLIM CLIENT | MUSLIM CLIENT |
|-------------|-------------------|--|
| RFP | | √ (zakat is not necessary but tax planning must be included) |
| Shariah RFP | X | |