

Malaysian Financial Planning Council

(Reg. No: 0402-04-5) (Incorporated under Societies Act 1966)





CIRCULAR

Date : 29 January 2015

To : Students/Members/Education Providers/Exam Facilitators

From : Certification & CPD Board

Dear ladies and gentlemen,

RFP/Shariah RFP MODULE 1 - 7 COURSE MATERIALS - NEW EDITION 2014

In view of the regulatory and industry changes that have taken place in Malaysia lately, such as implementation of Private Retirement Scheme (PRS), Financial Service Act 2013, Islamic Financial Services Act 2013, Financial Master Blueprint; we are pleased to inform you that the Board has reviewed and up-dated the RFP and Shariah RFP course materials accordingly.

The course materials, Edition 2014 are available for reading and for examination with effect immediately.

Listed below, are the changes made in the RFP/Shariah RFP Modules; Edition 2014:

- 1. Up-dated industry issues as per year 2014 (RFP Module 1)
- 2. Financial Sector Blueprint Summary has been included (RFP Module 1)
- 3. Changes on Federation of Malaysian Unit Trust Managers (FMUTM) to Federation of Investment Managers Malaysia (FIMM) (RFP Module 1)
- 4. Guidelines on the Handling of Complaints and Violations by an RFP Designee (RFP Module 1)
- 5. Financial Sector Master Plan has been removed (RFP Module 2)
- 6. Private Retirement Scheme is incorporated (RFP Module 6)
- 7. Financial Service Act 2013 replaced Insurance Act 1996 (RFP Module 1- Module 7)
- 8. Islamic Financial Service Act 2013 replaced Takaful Act 1984 (Shariah RFP Module 1 Module 7)

For further clarifications and assistance, please contact the MFPC Secretariat at 03 – 6203 5899 or email to mfpc.org.my, attention to Mr Vincent Choong.

Thank you.

Yours sincerely
Malaysian Financial Planning Council
Michael Kok
Chairman, Certification & CPD Board