

CIRCULAR

Date : 9 July 2015 ; Refreshed 29 July 2015
To : RFP and Shariah RFP Designees
From : Membership Committee

Dear RFP and Shariah RFP Designees

USE OF THE LICENSED/APPROVED FINANCIAL ADVISER AND FINANCIAL PLANNER TITLES

Please be advised that the RFP and the Shariah RFP designations are professional qualifications approved by Bank Negara Malaysia (BNM) and Securities Commission Malaysia (SC) for the application of the Financial Adviser's Licence (FA) and the Capital Markets Services Licence (CMSL) respectively.

Please be advised that the title "Licensed/Approved Financial Adviser" can only be used by Financial Adviser who is approved by BNM under the Financial Services Act and the title "Licensed/Approved Financial Planner" can only be used by a Financial Planner (CMSRL – FP) who is licensed by SC under the Capital Markets Services Act.

If you are yet to obtain any of the licences from BNM or SC, please refrain from using the titles "Licensed/Approved Financial Adviser and/or Financial Planner". Instead, please clearly state your professional title as **Registered Financial Planner (RFP)** or **Registered Shariah Financial Planner (Shariah RFP)**.

We are confident that you will carry out your practice with due diligence and in a professional manner.

Thank you.

Yours sincerely
Kho Cho Ing
Vice President for Membership