



Malaysian Financial Planning Council
(Reg. No: 0402-04-5)
(Incorporated Under Societies Act 1966)



CIRCULAR

Date : 22 December 2022
To : Members/Education Providers/Exam Facilitators and Ladies and Gentlemen
From : Certification & CPD Board

Dear Ladies and Gentlemen,

MDRT QUALIFIERS ELIGIBLE TO ENROLL IN RFP/SHARIAH RFP CAPSTONE PROGRAMME

We are pleased to inform that the Council has approved MDRT qualifiers who may not attain a bachelor degree to enroll in the RFP/Shariah RFP Capstone Programme effective 1st January 2023. This pathway would be a great opportunity for MDRT qualifiers to continue their professional development in financial planning or Shariah financial planning arena; and to be designed as Registered Financial Planner (RFP) / Shariah RFP.

The enrollment criteria for this category of candidates are stated as below for your attention;

- To attend a **1-day preparatory workshop** covering Module 1 - Fundamentals of Financial Planning and Module 3 - Investment Planning
- Pass **one (1) assessment** consist of 50 MCQs
- To provide supporting document/proof of **two (2) times** MDRT qualifier
- Have minimum **of five (5) years** working experience in the financial services industry

Should you need further assistance, please contact the MFPC Secretariat at 03-6203 5899 or email to kanaha@mfpc.org.my

Thank you.

Yours sincerely
Malaysian Financial Planning Council

Dr. Desmond Chong Kok Fei Adjunct Professor
Chairman, Certification & CPD Board