



Malaysian Financial Planning Council 9th Election (2023-2025)

Brief Information of Nominee for Financial Services Organization (FSO)

Name of Nominee	Maheswaran Periasamy
Year Born	1977
Member of MFPC since (year)	2010

Position (s) held in MFPC National Council and/or Board and/or Committee.

1. Member of Shariah Financial Planning Council (2017 – 2019)
2. Deputy Chairman of Examination Board (2021 – 2023)
3. Chairman of Examination Quality Control Committee (2021 – 2023)

Achievements, contributions and relevant up-dates in the financial planning industry.

1. 2018 Assisted in the revision of the Takaful Basic Examination text Book
2. 2019 Deputy Chairman (Intermediaries Development Working Committee - MTA)
3. 2020 Appointed Member of Takaful Examination Board – MTA
4. Completed Masters in Business Administration (MBA) majoring in
5. Completed Bachelor of Business Administration (BBA) majoring in Insurance
6. Certified Professional Trainer (CPT).
7. Serving the Insurance and Takaful industry for the past 23 years in learning and development - conducting training, coaching, performing research and analysis for all the learning interventions, involved in developing learning modules, and supporting or guiding the sales force towards upholding professionalism, high level of business etiquette and also application of financial planning concept during canvassing.
8. Now pursuing Ph.D. in Family Economics and Management.