



## Malaysian Financial Planning Council 9<sup>th</sup> Election (2023-2025)

### Brief Information of Nominee for Individual Member Representative

<b>Name of Nominee</b>	<b>Mohamad Sani Bin Ayob</b>
<b>Year Born</b>	<b>1961</b>
<b>Member of MFPC since (year)</b>	<b>2004</b>

### Position (s) held in MFPC National Council and/or Board and/or Committee.

1. National Council Member (2017-2019)
2. Chairman, Shariah Financial Planning Development Committee (2017-2019)
3. Deputy Chairman, Examination Board (2017-2019)
4. Shariah Financial Planning Development Committee (2021-2023)
5. International Development Committee (2021-2023)

### Achievements, contributions and relevant up-dates in the financial planning industry.

1. Head of Family Takaful Agency, Etiqa Takaful Berhad
2. Registered Financial Planner (Shariah)
3. Hold a MBA in Financial Services/Insurance (University Putra Malaysia)
4. Chartered in Financial Consultant (ChFc) & Chartered in Life Underwriter (CLU)
5. Diploma & Certificate in Life Insurance Marketing (Life Underwriter Training Council USA/Malaysian Insurance Inst.)
6. Fellow in Life Underwriter Training Council (Life Underwriter Training Council USA/Malaysian Insurance Inst.)
7. Former Head of Academy, Etiqa Insurance & Takaful
8. Former Senior Vice President, Insurance & Financial Planning Learning & Development HSBC Hong Kong.
9. Organization Chairman: 6<sup>th</sup> MFPC International Conference on Islamic Wealth Management & Financial Planning.
10. Certificate in Shariah Practitioners – UIA (2016)
11. Chairman, Aswa Advisor Sdn Bhd (Islamic Financial Advisor)