

Malaysian Financial Planning Council 9th Election (2023-2025)

Brief Information of Nominee for Financial Services Organisation (FSO)

Name of Nominee	Phang Kar Yew
Year Born	1970
Member of MFPC since (year)	2004

Position (s) held in MFPC National Council and/or Board and/or Committee.

- 1. Vice President for External Relations and Publicity (2015 Present)
- 2. Media Respond Committee Member (2021 2023)
- 3. Chairman FA-IA Development Committee, National Council Member (2007 2009)
- 4. Vice President for Research and Publication (2009 2011)

Achievements, contributions and relevant up-dates in the financial planning industry.

- 1. Promoting financial planning education and financial literacy to the general public via various medium and programs, financial journals and publications.
- 2. Spearheading the FA/CMSRL Practice Development in the Industry via various ongoing Initiatives in the working committees under AFA, MFPC, FIMM, SC and BNM.
- 3. To promote and position MFPC as the Premier and Leading Financial Education and Islamic Finance Education Provider in this Region via various initiative on International Financial and Education Award platforms i.e. International GIFA Award, UNESCO Award World Education Congress and etc.
- 4. He holds professional qualifications of Fellow MFPC RFP, Shariah RFP, CFP, CA(M), CPA(Aust.), Principal Holder of Securities Commission Malaysia Capital Market Service Licensed & Bank Negara Malaysia Licensed Financial Adviser for Harveston Financial Group.
- 5. He currently is an Group Executive Director, Co-Founder of Harveston Financial Group of Harveston Wealth Management Sdn Bhd and Harveston Financial Advisory Sdn Bhd and he is currently managing an IFA- Independent Distribution Advisers distribution channels in Malaysia Since 2009.