

### FINANCIAL WELL BEING

E-ROADSHOW



# FINANCIAL PLANNING FOR PROFESSIONAL BODIES E-ROADSHO

8.45 AM

9.00 AM

9.15 AM

10.15 AM

11.15 AM

12.15 PM

PARTICIPANTS LOG-IN

WELCOMING REMARKS

INVESTMENT PLANNING DR. ZAEMAH ZAINUDDIN

**RETIREMENT PLANNING** PN. HJH. ZALINA MOHD ISHAK

FINANCIAL PLANNING ADVISORY PRACTICE **IN MALAYSIA** 

MR. KEVIN K.M. NEOH

**EVALUATION & SESSION ENDS** 

24 JUNE 2023

# **OBJECTIVES**

- Aims to promote the importance of financial planning by focusing on investment planning and retirement planning among individuals in the various professionals bodies.
- To highlight financial advisory services as a professional service offered by Licensed Financial Planners and Financial Advisors.

## **LEARNING OUTCOMES**

- Understand the fundamentals of investments
- Define what retirement planning is, its purpose, and the process
- Plan personal finance strategies

MFPC: 3 CPD HOURS

FREE REGISTRATION!



#### **CONTACT US**

https://www.mfpc.org.my/



PN. HJH. ZALINA MOHD ISHAK **CERTIFIED MFPC TRAINER** 

MR. KEVIN K.M. NEOH

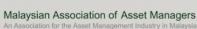
LICENSED FINANCIAL PLANNER VKA WEALTH PLANNER SDN. BHD DR. ZAEMAH ZAINUDDIN CERTIFIED MFPC TRAINER



LogM













puteri@mfpc.org.my

**COLLABORATIVE PARTNERS:**