

FINANCIAL PLANNING FOR PROFESSIONAL BODIES E-ROADSHOW

LEARNING OUTCOMES

- Understand the fundamentals of investments
- Define what retirement planning is, its purpose, and the process
- Plan personal finance strategies

24 JUNE 2023

FREE REGISTRATION!

OBJECTIVES

- Aims to promote the importance of financial planning by focusing on investment planning and retirement planning among individuals in the various professionals bodies.
- To highlight financial advisory services as a professional service offered by Licensed Financial Planners and Financial Advisors.



MFPC: 3 CPD HOURS

8.45 AM

PARTICIPANTS LOG-IN

9.00 AM

WELCOMING REMARKS

9.15 AM

INVESTMENT PLANNING
DR. ZAEMAH ZAINUDDIN

10.15 AM

SHORT BREAK

10.30 AM

RETIREMENT PLANNING
MS. CHU JIA YAU

11.30 AM

**FINANCIAL PLANNING ADVISORY PRACTICE
IN MALAYSIA**
KEVIN K.M. NEOH

12.30 PM

EVALUATION & SESSION ENDS

CONTACT US

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COLLABORATIVE PARTNERS: