





HRD CORP REGISTERED COURSE/ PROGRAMME NO:10001241103





The RFP Programme is recognised by Bank Negara Malaysia and Securities Commission Malaysia as the approved qualification for Financial Adviser's Licence and Capital Market Services Licence respectively

## REGISTERED FINANCIAL PLANNER (RFP CAPSTONE) PROGRAMME

"A Swift Path Forward to RFP Designation"



Champiorship Award (Islamic Finance Qualifications) 2021/22/23 Best Islamic Wealth Management Qualification 2018/19/20 Championship Award (Advocacy) 2019 Best Islamic Finance Qualification 2016 Best Islamic Finance Education Provider 2015



Best Educational Institute in Banking and Insurance 2016









One of the aims of Malaysia's New Economic Roadmap is to increase the pool of well-trained and educated human capital in the nation and to address the critical need for qualified Financial Planners to position Malaysia as the regional hub for Banking and Finance. As a proactive response to aid the nation to meet this aim, MFPC has designed an 8 days' e-RFP Capstone programme. This is a fast track pathway for Senior Executives and Regulators, for example those working with Bank Negara Malaysia, Securities Commission Malaysia, Inland Revenue Board of Malaysia, Employees Provident Fund, and those in Financial Services Institutions and Institutions of Higher Learning. Participants of the e-RFP Capstone Programme who successfully pass all the assessments shall be conferred the RFP.



## PROGRAMME OUTLINE

**Module 1 - Fundamentals of Financial Planning** 

**Module 2 - Risk Management** 

**Module 3 - Investment Planning** 

Module 4 - Zakat & Tax Planning

**Module 5 - Estate Planning** 

**Module 6 - Retirement Planning** 

Module 7 - Applications in Financial Planning



**Course Fee** 

RM2,936.00

Inclusive of 6% SST (5% Discount of tuition fee for registered MFPC member only) Only softcopy materials will be provided.
The hardcopy is still available (upon payment) at 40% discount on Standard Rate
No class recording is available





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## **ENTRY REQUIREMENTS**

- Minimum 3 years' full-time working experience in a financial related industry and
- **✓** Shariah RFP, CFP, CIFP (Part 1) or
- Membership of MIA, MICPA, CPA (Aust.), ACCA, Bar Council, ICSA, MAICSA, CIMA or
- Relevant PhD, Masters or Bachelor's degree

## ASSESSMENTS:

Project paper on Financial Plan & 100 Questions (MCQ)



For enquiries, please contact:

Education and Examination Department
Call:+603 - 6203 5899
Email: education@mfpc.org.my