





HRD CORP REGISTERED COURSE/ PROGRAMME NO:10001241103



Suruhanjaya Sekuriti Securities Commission Malaysia

The RFP Programme is recognised by Bank Negara Malaysia and Securities Commission Malaysia as the approved qualification for Financial Adviser's Licence and Capital Market Services Licence respectively



# **RFP CAPSTONE PROGRAMME**"A Swift Path Forward to RFP Designation"



Championship Award (Islamic Finance Qualifications) 2021/22/25 Best Islamic Wealth Management Qualification 2018/19/20 Championship Award (Advocacy) 2019 Best Islamic Finance Qualification 2016 Best Blamic Finance Education Roolder 2015



Best Educational Institute in Banking and Insurance 2016



Honourable Commendation for Financial Planning Awareness Programs Wen Hui Award for Educational Innovation 2014







One of the aims of Malaysia's New Economic Roadmap is to increase the pool of well-trained and educated human capital in the nation and to address the critical need for qualified Financial Planners to position Malaysia as the regional hub for Banking and Fiannce. This is a fast track pathway for Senior Executives and Regulators, for example those working with Bank Negara Malaysia, Securities Commission Malaysia, Inland Revenue Board of Malaysia, Employee Provident Fund, and those in Financial Services Institutions and Institutions of Higher Learning. Participants of the RFP Capstone Programme who successfully pass all the assessments and examinations shall be conferred the RFP designation.



## PROGRAMME OUTLINE

**Module 1 - Fundamentals of Financial Planning** 

**Module 2 - Risk Management** 

**Module 3 - Investment Planning** 

Module 4 - Zakat & Tax Planning

**Module 5 - Estate Planning** 

**Module 6 - Retirement Planning** 

**Module 7 - Applications in Financial Planning** 

Explore two engaging class mode options:

Online Mode: 8 days of immersive learning

or

Hybrid Mode: Experience 4 days online, continued by 3 days of interactive physical sessions.



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#### **ENTRY REQUIREMENTS**

- Minimum 3 years' full-time working experience in a financial related industry and
- ✓ Shariah RFP, CFP, CIFP (Part 1) or
- Membership of MIA, MICPA, CPA (Aust.), ACCA, Bar Council, ICSA, MAICSA, CIMA or
- ✓ Relevant PhD, Masters or Bachelor's degree

#### ASSESSMENTS:

Project paper on Financial Plan & 100 Questions (MCQ)

**Course Fee** 

RM2,988.00

Inclusive of 8% SST (5% Discount of tuition fee for registered MFPC member only) Only softcopy materials will be provided.
 The hardcopy is still available (upon payment) at 40% discount on Standard Rate
 No class recording is available



For enquiries, please contact:

Education and Examination Department
Call:+603 - 6203 5899
Email: education@mfpc.org.my