CIRCULAR

Dear Ladies and Gentlemen,

PROFESSIONAL TITLES FOR RFP/SRFP MODULAR CERTIFICATION PROGRAMMES

We are pleased to inform you that the professional certification titles presented below can be used by financial practitioners effective **16 May 2024** upon fulfilling the required terms and conditions.

CONVENTIONAL RFP	
Module	**Professional Certification Title**
Module 2: Risk Management and Insurance Planning	Professional Insurance Adviser (PIA)
Module 3: Investment Planning	Professional Investment Planning Adviser (PIPA)
Module 4: Zakat and Tax Planning	Professional Tax Planning Adviser (PTPA)
Module 5: Estate Planning	Professional Estate Planning Adviser (PEPA)
Module 6: Retirement Planning	Professional Retirement Planning Adviser (PRPA)

SHARIAH RFP	
Module	**Professional Certification Title**
Module 2: Risk Management and Takaful Planning	Professional Takaful Adviser (PTA)
Module 3: Shariah Investment Planning	Professional Shariah Investment Planning Adviser (PSIPA)
Module 4: Zakat and Tax Planning	Professional Zakat and Tax Planning Adviser (PZTPA)
Module 5: Shariah Estate Planning	Professional Shariah Estate Planning Adviser (PSEPA)
Module 6: Retirement Planning	Professional Shariah Retirement Planning Adviser (PSRPA)

Please note that:

1. Professional titles are only given upon passing Module 1 **AND** any one module from Module 2 to Module 6
2. Professional titles are given to Module 2 to Module 6 only
3. No professional titles are given to Module 1 (fundamental and non-specialized paper) and Module 7 (practical and non-specialized paper)
4. Must be active members of MFPC

Thank you.

Yours sincerely,
Malaysian Financial Planning Council

Anthony Ang Sang Nang
Chairman
Certification and CPD Board (CCB)
16 May 2024