



## Malaysian Financial Planning Council (2025-2027)

### Brief Information of Nominee for Financial Services Organisation (FSO)

<b>Name of Nominee</b>	<b>Phang Kar Yew</b>
<b>Year Born</b>	<b>1970</b>
<b>Member of MFPC since (year)</b>	<b>2004</b>

#### **Position (s) held in MFPC National Council and/or Board and/or Committee.**

1. Deputy President of MFPC National Council (2023 – Present)
2. Chairman, UNESCO EE Net MFPC Malaysia Chapter (2024-Present)
3. Committee Member of International Development Committee (2023 – Present)
4. Vice President for External Relations and Publicity (2015 – 2023)
5. Media Respond Committee Member (2021 – 2023)
6. Vice President for Research and Publication (2009 – 2011)
7. Chairman FA-IA Development Committee, National Council Member (2007 – 2009)

#### **Achievements, contributions and relevant up-dates in the financial planning industry.**

1. UNESCO Entrepreneur Education Networks in ASEAN/ASIA PAC collaboration and partnership in promoting financial planning education, financial literacy and professional certification programs with various local and international institutes and agencies.
2. Spearheading the FA/CMSRL Practice Development in the Industry via various ongoing Initiatives in the working committees under AFA, MFPC, FIMM, SC and BNM.
3. To promote and position MFPC as the Premier and Leading Financial Education and Islamic Finance Education Provider in this Region via various initiative on International Financial and Education Award platforms i.e. International GIFA Award, UNESCO Award World Education Congress and etc.
4. He holds professional qualifications of Fellow MFPC, RFP, Shariah RFP, CFP, CA(M), CPA(Aust.), Principal Holder of Securities Commission Malaysia Capital Market Service Licensed & Bank Negara Malaysia Licensed Financial Adviser for Harveston Group.
5. He currently is the Group Executive Director, Co-Founder of Harveston Wealth Management Sdn Bhd and Harveston Financial Advisory Sdn Bhd. He is currently managing an Independent Advisers distribution channels in Malaysia Since 2009.