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FINANCIAL PLANNING FOR PROFESSIONALS ROADSHOW

THE HAVEN IPOH,
JALAN HAVEN 31150,
IPOH, PERAK

2ND AUGUST 2025

FREE ADMISSION



Are you a member of a Professional Body in Malaysia?

Ready to take your personal finances management to the next level?

Come join us at the upcoming event "Financial Planning for Professionals Roadshow"

MFPC continuously promotes awareness of the value and importance of financial planning and financial planning services and works towards elevating the financial literacy of Malaysians.

In accomplishing our mission to elevate the financial literacy of Malaysians including members of the Professional Bodies in Malaysia, MFPC with the support of the Capital Market Development Fund (CMD F) would like to invite you for this programme. Whilst, attendance to attend this event is free, only prior registered delegates will be permitted

OBJECTIVES

- The Financial Well-Being roadshow series (half day event) in multiple cities with the goal of reaching the target audience in different locations in Malaysia.
- Its aims to promote the importance of personal financial planning focusing on investment planning and retirement planning for individual among various professional bodies.
- To highlight financial planning services as a professional service offered by Licensed Financial Planners

Program Outline

- 8.00 AM - Registration & Networking
- 8.30 AM - Welcoming remark by MFPC
- 8.35 AM - Keynote Address by Penang Institute
- 8.45 AM - Financial Planning Advisory Practice in Malaysia
Gunaseelan Kannan, Arctic Tern Advisory
- 9.45 AM - Investment Planning
Hooi Mun Keong, Webull Securities
- 10.45 AM - PPA Talk
- 11.00 AM - Retirement Planning
John Chan Ninyii, AFA Malaysia
- 12.00 PM - Evaluation & Session Ends

COLLABORATIVE PARTNERS



Person In-Charge:
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<https://www.mfpc.org.my/cpd-events/financialroadshow/>

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TO REGISTER

