

Organised by



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The **SmartInvestor**

Supported by

CMDF

Dana Pembangunan Pasaran Modal
Capital Market Development Fund

FINANCIAL PLANNING FOR PROFESSIONALS ROADSHOW

**AICB, AZMAN HASHIM AUDITORIUM
BANGUNAN AICB
10 JALAN DATO' ONN, KUALA LUMPUR**

30TH AUGUST 2025

FREE ADMISSION



Are you a member of a Professional Body in Malaysia?

Ready to take your personal finances management to the next level?

Come join us at the upcoming event "Financial Planning for Professionals Roadshow"

MFPC continuously promotes awareness of the value and importance of financial planning and financial planning services and works towards elevating the financial literacy of Malaysians.

In accomplishing our mission to elevate the financial literacy of Malaysians including members of the Professional Bodies in Malaysia, MFPC with the support of the Capital Market Development Fund (CMDF) would like to invite you for this programme. Whilst, attendance to attend this event is free, only prior registered delegates will be permitted

OBJECTIVES

- The Financial Well-Being roadshow series (half day event) in multiple cities with the goal of reaching the target audience in different locations in Malaysia.
- Its aims to promote the importance of personal financial planning focusing on investment planning and retirement planning for individual among various professional bodies.
- To highlight financial planning services as a professional service offered by Licensed Financial Planners

Program Outline

- 8.00 AM - Registration & Networking
- 8.30 AM - Welcoming remark by MFPC
- 8.35 AM - Keynote Address by GOH
- 8.45 AM - Financial Planning Advisory Practice in Malaysia
Phang Kar Yew, MFPC
- 9.45 AM - Investment Planning
Mustafa Aydemir, Saturna Malaysia
- 10.45 AM - PPA Talk
- 11.00 AM - Retirement Planning
Alan Lim, P10
- 12.00 PM - Evaluation & Session Ends

COLLABORATIVE PARTNERS



Person In-Charge:
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<https://www.mfpc.org.my/cpd-events/financialroadshow/>

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TO REGISTER

