



**MALAYSIAN
FINANCIAL PLANNING DAY**
"Financial Planner as a Professional
Career in Malaysia"



Interactive Learning

Networking session for students and practitioners to meet industry professionals and employers.



Individual Development

A session for students and practitioners focused on real life experiences and shared working experiences during the event, aimed at promoting financial planning career among young adults.

**STAND A CHANCE
TO WIN**
ATTRACTIVE PRIZES BY
PARTICIPATING IN
OUR LUCKY DRAW



PIC : Ms. Rahima
rahima@mfpc.org.my

LEAD ORGANISER



SUPPORTED BY



CO-ORGANISERS



DATE : 11TH OCTOBER 2025, SATURDAY
TIME : 8.00^{AM} to 5.00^{PM}
VENUE : SECURITIES COMMISSION MALAYSIA

MALAYSIAN FINANCIAL PLANNING DAY 2025

FREE ADMISSION

Financial Learning For Youth

The event is jointly organized by four financial planning associations in Malaysia (MFPC, AFA, FPAM & MFPAA). Malaysian Financial Planning Day is a great opportunity to learn about local financial job opportunities, making initial contact with recruiters that will ideally lead to a job interview.

Career and Networking Opportunities

- Highly anticipated speakers at forums and seminars.
- Career prospects in financial planning industry.
- Meet 20 financial planning firms licensed by the Securities Commission Malaysia.
- Bring your CV/Resume for on-the-spot opportunities.



Register Now
<https://www.mfpc.org.my/mfpd>

ONLY PRE-REGISTERED PARTICIPANTS ARE ALLOWED





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REVOLVING PROGRAM

08:00am – 9:00am	Registration & Arrival of Guest
09:00am – 09:05am	National Anthem & Doa Recitation
09:05am – 9:10am	Malaysian Financial Planning Day Montage
09:10am – 09:20am	Welcoming Address Mr Andy Ng Yen Heng President Malaysian Financial Planning Council (MFPC)
09:20am – 09:35am	Keynote Address by Guest of Honour (TBC) Dato' Mohammad Faiz Azmi Chairman Securities Commission Malaysia
09:35am – 09:50am	Presentation of Token of Appreciation to Co-organisers & Speakers
09:50am – 10:30am	Nurturing Nature vs. Nurturing Wealth: A Career Comparison Ms Fiona Eng Senior Wealth Manager iFAST Capital Sdn. Bhd
10:30am – 11:00am	Tea Break
11:00am – 12:00pm	Round Table: Financial Planning for Future of Work: Thriving in a Gig Economy Moderator: Mr Teh Song Lai Chief Executive Officer Pheim Unit Trusts Berhad Panelist #1: Ms Michelle Ngai Exco Committee Association of Financial Advisers Panelist #2: Mr Desmond Chong Chian Aik Licensed Financial Planner Financial Planning Association of Malaysia Panelist #3: Mr Lim Yan Chang Managing Director Wings Alliance Sdn Bhd Licensed Financial Planner, UOBKHW
12:00pm – 02:00pm	Activities at Exhibition Booth Lunch Break
02:00pm – 02:35pm	From Millennial to Gen Z: The Essential Financial Planning for the New Gens Mr Phang Kar Yew Co-Founder & Executive Director Harveston Financial Advisory Sdn Bhd
02:35pm – 03:10pm	Smart Money Moves for Good Financial Health in a Fast-Changing World Mr Kevin Neoh Kean Ming Head of Financial Planning VKA Wealth Planners Sdn Bhd
03:10pm – 03:45pm	From Zero to Financial Hero: Building a High-Income, High-Impact Career in Financial Planning Mr Gan Chin Soon Founder Lifa Planners Sdn Bhd
03:45pm – 04:00pm	Submission of Evaluation Form
04:00pm – 05:00pm	Announcement of Lucky Draw Winners and Networking Session



REGISTRATION POLICY

- The organiser reserves the right to reschedule, change the speaker, modify the programme content or to cancel the programme due to unforeseen circumstances without prior notice.
- In regards to Personal Data Protection Act 2010, please be informed that delegate's personal data is used, stored, disclosed and processed by MFPC solely for the purpose of registering for this programme. Delegate's personal information may also be disclosed to relevant third party; i.e. to the industry related associations and regulatory bodies.
- Upon completing the online registration, delegates are deemed to have read and agreed with the terms and condition.



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09:35am – 09:50am	Presentation of Token of Appreciation to Co-organisers & Speakers
09:50am – 10:30am	The Secret Sauce: How Top Financial Planners Built Their Brand and Reputation Ms Rozanna Rashid Director Alpine Advisory Sdn Bhd
10:30am – 11:00am	Tea Break
11:00am – 12:00pm	Round Table: Financial Planning for Future of Work: Thriving in a Gig Economy Moderator: Mr Yusry Bin Yusoff Chief Executive Officer Islamic Banking and Finance Institute Malaysia (IBFIM) Panelist #1: Mr Anuar Bin Shuib Secretary Association of Financial Advisers Panelist #2: Mr Koey Yee Keat Licensed Financial Planner Financial Planning Association of Malaysia Panelist #3: Dr Chung Muh Sha Vice President Malaysian Financial Planners And Advisers Association
12:00pm – 02:00pm	Activities at Exhibition Booth Lunch Break
02:00pm – 02:35pm	Financial Planning for Different Life Stages: From Student to Retirement Mr Max Ng Managing Director Finwealth Management Sdn Bhd
02:35pm – 03:10pm	FinTech + Financial Planning: How Startups Are Redefining Wealth Management Principal Asset Management Sdn Bhd
03:10pm – 03:45pm	Financial Freedom by Design: How to Help Clients Achieve Their Dream Lifestyle Mr Ethan Teh Eng Teck Chief Operating Officer Firmus Financial Sdn Bhd
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