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FINANCIAL PLANNING FOR PROFESSIONALS ROADSHOW

AICB, AZMAN HASHIM AUDITORIUM
BANGUNAN AICB
10 JALAN DATO' ONN, KUALA LUMPUR

30TH AUGUST 2025

FREE ADMISSION

OBJECTIVES

- The Financial Well-Being roadshow series (half day event) in multiple cities with the goal of reaching the target audience in different locations in Malaysia.
- Its aims to promote the importance of personal financial planning focusing on investment planning and retirement planning for individual among various professional bodies.
- To highlight financial planning services as a professional service offered by Licensed Financial Planners

COLLABORATIVE PARTNERS



Program Outline

- 8.15 AM - Registration & Networking
- 9.00 AM - Welcoming remark by MFPC President
Mr. Andy Ng Yen Heng
- 9.05 AM - Keynote Address by GOH
- 9.15 AM - Financial Planning Advisory Practice in Malaysia
Phang Kar Yew, MFPC
- 10.00 AM - Investment Planning
Mustafa Aydemir, Saturna Malaysia
- 10.45am - Tea Time & Networking Session
- 11.00 AM - Retirement Planning
Alan Lim, P10
- 11.45 AM - Private Retirement Scheme by PPA
- 12.00 PM - Evaluation & Session Ends
- 12:15pm - Lunch Thyme Out Cafe

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Person In-Charge:
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<https://www.mfpc.org.my/cpd-events/financialroadshow/>

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