



Championship Award  
Islamic Finance Qualification 2021/22/23  
Best Islamic Wealth Management  
Qualification 2018/19/20  
Championship Award (Islamic) 2019  
Best Islamic Finance Qualification 2018  
Best Islamic Finance Education Provider 2015



Best Educational  
Institute in Banking  
and Insurance 2016  
Awards



Honourable Commendation for  
Financial Planning Awareness Programs  
Viken Plus Award for Educational Innovation 2014



## Introduction to the Malaysia Financial Planning Council (MFPC)

Founded in 2004 with the initiative of Bank Negara Malaysia, the Malaysia Financial Planning Council (MFPC) is dedicated to advancing the financial planning profession both nationally and internationally. With strong support from the Malaysian government, financial companies, and practitioners. MFPC strives to uphold high standards in professional education and practice, aiming to elevate the quality of financial planning services on a global scale.

## Professional Financial Planning Programs



**Your Pathway  
to Professionalism**



**A Premier Financial Planning  
Designation of MFPC**

MFPC's Registered Financial Planner (RFP) and Shariah Registered Financial Planner (Shariah RFP) programs are recognized as the gold standard for financial planning professionals. Approved by Bank Negara Malaysia for obtaining the Financial Adviser's Licence and the Financial Adviser's Representative Licence, and by the Securities Commission Malaysia for the Capital Markets Services Representative's Licence (CMSRL), these programs are designed by experts to provide comprehensive knowledge in both conventional and Shariah financial planning.

## RFP and Shariah RFP Program Modules

Our programs cover a broad spectrum of financial planning aspects:

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|----------|---|
| Module 1 | Fundamentals of Financial Planning / Shariah Financial Planning                 |
| Module 2 | Risk Management and Insurance Planning / Takaful Planning                       |
| Module 3 | Investment Planning / Shariah Investment Planning                               |
| Module 4 | Zakat & Tax Planning  |
| Module 5 | Estate Planning / Shariah Estate Planning                                       |
| Module 6 | Retirement Planning   |
| Module 7 | Applications in Financial Planning / Applications in Shariah Financial Planning |

## Other Professional Financial Planning Programmes

Our RFP Capstone and Shariah Capstone Programs offer intensive, fast-track pathways for professionals from the finance industry and other fields to achieve qualified financial planner status. We are also expanding our Shariah professional programs regionally to meet the increasing demand for qualified Islamic financial planners.

## Collaboration with Universities and Corporate Financial Companies

MFPC collaborates extensively with over 29 universities in Malaysia, including the prestigious University of Malaya. These collaborations involve joint programs, Master's and Doctorate programs, and professional certification courses. Additionally, we partner with corporate financial companies that are our Chartered Financial Services Institutions (ChFSI) and Financial Services Institutions (FSI).



## National and International Financial Education Initiatives

To improve financial literacy among Malaysians, MFPC offers various free financial education programs, including:

1. Financial Literacy Workshops: Programs like “My Money & Me” to enhance personal financial management skills.
2. Professional Development Seminars: Regular seminars and workshops for continuous professional education.
3. Publications: Journals and articles on wealth management and financial planning.

## International Recognition and Awards

MFPC has received numerous international accolades, including:

- 2025: GIFA Excellence Award for Islamic Financial Literacy.
- 2023: GIFA Championship Award (Best Islamic Finance Qualification).
- 2022: GIFA Championship Award (Best Islamic Finance Qualification), Sustainability & CSR Malaysia Award.
- 2021: OECD recognized our “My Money & Me” program as a national initiative for basic personal finance education.
- 2020: Best Islamic Wealth Management Qualification for our Shariah RFP Programme, awarded by GIFA.
- 2019: Best Islamic Wealth Management Qualification and GIFA Championship Award (Advocacy) for our public literacy programs.
- 2018: Best Islamic Wealth Management Qualification awarded by GIFA.
- 2016: Best Educational Institute in Banking and Insurance from the World Education Congress Global Awards.
- 2015: Best Islamic Finance Education Provider, awarded by GIFA.
- 2014: Honourable Commendation in the UNESCO Wen Hui Award for Educational Innovation.

MFPC is committed to advancing the financial planning profession through comprehensive education programs, strategic international collaborations, and continuous professional development. Our initiatives, backed by Bank Negara Malaysia and Securities Commission Malaysia (SC) and supported by partnerships with universities and corporate entities, firmly establish us as a leader in financial education and professional excellence.