Malaysian Financial Planning Council
(Reg. No. : PPM-003-14-10032004)
(Incorporated under Societies Act 1966)

CIRCULAR

Dear Valued MFPC Members,

Alert on Cash Trust Schemes and Regulatory Compliance

Greetings from Malaysian Financial Planning Council (MFPC)!

The Ethics & Compliance Board (ECB) wishes to remind all members to exercise due diligence when dealing with cash trust products and similar arrangements.

Members are encouraged to familiarise themselves with the Securities Commission Malaysia's (SC) Practice Note relating to trust companies and to ensure compliance with all applicable regulatory requirements.

MFPC members should exercise due diligence before recommending, referring, promoting, marketing, or distributing any cash trust product or arrangement. In particular, members are strongly encouraged to verify with their respective companies, principals, product providers, or compliance departments that such products or arrangements have been appropriately assessed and that all applicable regulatory requirements have been complied with before engaging in any related activities.

Members are expected to conduct their professional activities in accordance with applicable laws, regulations, and the MFPC Code of Ethics.

MFPC remains committed to promoting professionalism, ethical conduct, and investor protection. Members are reminded that any conduct which is inconsistent with applicable laws, regulations, or the MFPC Code of Ethics may be subject to review and appropriate action by MFPC.

Should you require further clarification, please contact the MFPC Secretariat at membership@mfpc.org.my.

Thank you.

Yours sincerely
Malaysian Financial Planning Council (MFPC)
Dato' Javern Lim
Chairman, Ethics & Compliance Board (ECB)
Date: 22nd July 2026

Unit 22.7, Menara One Mont' Kiara (1MK),
No. 1, Jalan Kiara, Mont' Kiara, 50480 Kuala Lumpur
Tel : 03 – 6203 5899
E-MAIL : mfpc@mfpc.org.my WEBSITE : www.mfpc.org.my