1. Overall Financial Planning

Objectives:

a. Introduction to Financial Planning: Introduce readers to the concept of financial planning and its importance in achieving financial stability and long-term goals.

b. Basic Financial Concepts: Break down key financial concepts such as cash flow and net worth planning, risk management and insurance planning, investment planning, tax planning, estate planning, education planning and retirement planning.

c. Actionable Steps: Offer readers actionable steps and tools to start their financial planning journey, including creating a budget, setting financial goals, understanding different savings and investment options, and protecting against financial risks through insurance.

2. Coverage Inclusion

Financial Statement Analysis, Debt Management, Risk Management and Insurance Planning, Investment Planning, Tax Planning, Estate Planning, Education Planning and Retirement Planning.