EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1 Fund. of FP	Module 2 Risk Mgt/Ins.P	Module 3 Inv. Planning	Module 4 Tax Planning	Module 5 Est. Planning	Module 6 Ret. Planning
Financial Planning**						
FChFP – Fellow, Chartered Financial Practitioner	☑	☑	☑	☑	☑	☑
ChFC – Chartered Financial Consultant	☑	☑	☑	☑	☑	☑
EFP – European Financial Planner	☑	☑	☑		☑	☑
Dip.FP(MII) – Diploma in Financial Planning	☑	☑	☑	☑	☑	
CFP – Certified Financial Planner	☑	☑	☑	☑	☑	☑
RFC – Registered Financial Consultant	No exemption					
***All Professional Financial Planning Programme – will be granted for maximum 6 modules*						
Insurance (Home Office/Actuarial)						
FIA – Fellow, Institute of Actuaries (UK)	☑	☑	☑			☑
FSA – Fellow, Society of Actuaries (US)	☑	☑	☑			☑
AAII – Associate Australia Insurance Institution		☑				
FAII – Fellow, Australia Insurance Institution		☑				
NZIIF - New Zealand Insurance Institution(Sr.Assoc)/Fellow		☑	(Fellow only)			
ACII/FCII – Associateship / Fellowship Chartered Insurance Institute		☑	☑			
AMII/FMII – Associateship/Fellowship of The Malaysian Insurance Institute		☑	☑			
Insurance (Field/planners/Life Agency)						
ChLP – Chartered Life Practitioner	☑	☑				☑
CLU – Chartered Life Underwriting	☑	☑				☑
LUTCF – Fellow, Life Underwriter Training Council		☑				
FCLP – Fellow Certified Life Practitioner (LP101, LP102, LP103 & LP104)		☑		☑		
FLMI – Fellow, Life Management Institute			☑			
CLPM – Certified Life Planner & Marketer (LP102 & LP102)		☑				
ChIFP – Chartered Investment and Finance Practitioner	☑		☑			☑
CFA – Chartered Financial Analyst			☑			☑
LPA - Life Planner Advisor (GELM)		☑			☑	
Manulife Internal Training Program (Manulife Berhad)	☑	☑				

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1	Module 2	Module 3	Module 4	Module 5	Module 6
	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
Accounting Designations						
MIA – Malaysian Institute of Accountants			☑	☑		
ACCA – Association of Certified and Chartered Accountants			☑	☑		
CIMA – Chartered Institute of Management Accountants			☑	☑		
CPA Australia – Certified Practice Accountant Australia			☑	☑		
MICPA – Malaysian Institute of Certified Public Accountants			☑	☑		
NIA – National Institute of Accountants			☑			
AIA – Association of International Accountants			☑			
Banking						
AIB - Academy of International Business (Personal Banking)			☑			
PKMC – Pasaran Kewangan and Malaysia Certificate			☑			
DBFS – Diploma in Banking and Financial Services (pass Treasury & Investment)			☑			
DBF – Diploma in Banking and Finance (pass Financial Management)			☑			
Secretarial & Admin						
ICSA – Institute of Chartered Secretaries and Administrators			☑	☑		
MACS – Malaysian Association of Companies Secretaries			☑			
AACS – Annual Approved Company Secretaries			☑			
Legal						
LLB (Local) - Bachelor of Legal Letters				☑		
Marketing & Sales						
CFMC – Certified Financial Marketing Consultant (effective 2005)	☑	☑			☑	☑

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1	Module 2	Module 3	Module 4	Module 5	Module 6
	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
Bursa Malaysia Derivatives Bhd (BURSA)						
SC Licensing Examination						
Module 7 - Financial Statement Analysis and Asset Valuation + Module 10 - Asset and Funds Management			☑			
Curtin University						
Bachelor of Commerce (Hons)						
(Finance/Accounting & Finance/Finance & Marketing/Finance & Management			☑			
FNCE2000 Introduction to Finance Principles						
FNCE2003 Business Analysis for Investment						
INVE3000 Introduction to Derivative Securities						
INVE3001 Porfolio Management						
FNCE3000 Corporate Finance						
FNCE3001 Introduction to Financial Instruments and Markets						
FNCE3004 International Finance						

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1 Fund. of FP	Module 2 Risk Mgt/Ins.P	Module 3 Inv. Planning	Module 4 Tax Planning	Module 5 Est. Planning	Module 6 Ret. Planning
Help University						
Bachelor of Business (Finance) (Hons)						
– Personal Financial Planning in Malaysia (MPU3353)	☑					
– Financial Management FIN202			☑			
– Investment Analysis & Decision Making FIN204			☑			
– Wealth Management FIN205			☑			
– Analysis of Equity & Fixed Income Investments FIN302			☑			
– Global Financial Management FIN304			☑			
– Portfolio Management FIN307						
INTI International University, Nilai						
Bachelor of Financial Planning (Hons.) – (17th September 2009)	☑	☑	☑	☑	☑	☑
INTI International College, Penang						
Diploma in Finance – (June 2015)						
Finance Principle FIN1150 (DIF) (2)			☑			
Financial Management FIN2150 (DIF)			☑			
Financial Market FIN2152 (DIF)			☑			
Business Studies						
Multimedia University (MMU)						
B. Accountancy (Hons.) – (4th May 2007)						
BBA (Hons.) Banking & Finance						
Bachelor of Law (Hons.)						
– BBF 2253 Investment			☑			
– BAC 2097 Taxation 1 & BAC 3027 Taxation 2				☑		
– BEQ 3014 Equity and Trust 1 & BEQ 3024 Equity and Trust 2					☑	
Open University Malaysia (OUM)						
Bachelor of Business Administration – (3rd September 2009)						
– BBPE4103 Estate Planning					☑	
Executive Master in Financial Planning	☑	☑	☑	☑	☑	☑

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1	Module 2	Module 3	Module 4	Module 5	Module 6
	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
Taylor's University						
Twinning prog. with University of West England (UWE) – (2nd February 2010)						
Bachelor of Accounting and Finance (Hons).			☑	☑		
Bachelor of Finance and Economics (Honours)						
Bachelor of Banking and Finance (Honours)						
- FIN62204 Personal Financial Planning and Wealth Management	☑					
- FIN61804 Portfolio Management			☑			
Tunku Abdul Rahman University College (TAR UC) – (15th January 2009)						
Diploma in Commerce (Financial Accounting)				☑		
Diploma in Business Studies (Accounting)				☑		
Diploma in Business Studies (Finance and Investment) – (March 2012)	☑	☑	☑	☑		
Diploma in Business Studies (Banking and Finance) – (March 2012)	☑	☑	☑	☑		
Advance Diploma in Commerce (Financial Accounting)				☑		
Advance Diploma in Business Studies (Accounting)				☑		
Advance Diploma in Commerce (Business Management)				☑		
Advance Diploma in Business Studies (Finance and Investment)–(March 2012)	☑	☑	☑			
Advance Diploma in Business Studies (Banking & Finance) – (March 2012)	☑	☑	☑	☑		
Bachelor of Finance and Investment (Honours) - March 2019	☑	☑	☑	☑		
UCSI University						
Executive Master in Financial Planning and Management	☑	☑	☑	☑	☑	☑

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1 Fund. of FP	Module 2 Risk Mgt/Ins.P	Module 3 Inv. Planning	Module 4 Tax Planning	Module 5 Est. Planning	Module 6 Ret. Planning
Universiti Malaya (UM) – (8th April 2010)						
Bachelor of Economics				☑		
Bachelor of Business Administration						
– CBEB2321 Applied Financial Planning	☑					
– CBEB3301 Risk Management & Insurance		☑				
– CBEB3302 Investment			☑			
Bachelor of Finance	☑			☑		
Bachelor of Accounting	☑			☑		
Universiti Pendidikan Sultan Idris (UPSI)						
MBA programme (major in Financial Planning) – (24th July 2009)	☑	☑	☑			
Bachelors of Business Administration (Financial Services)						
- Fundamentals of Financial Planning (PFM3043)	☑					
- Insurance Planning and Takaful Planning (PBF3013)		☑				
- Investment Planning (PFM3073)			☑			
- Zakat & Tax Planning (PAT 3053)				☑		
- Estate Planning (PFM 3093)					☑	
- Retirement Planning (PFM 3083)						☑

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1 Fund. of FP	Module 2 Risk Mgt/Ins.P	Module 3 Inv. Planning	Module 4 Tax Planning	Module 5 Est. Planning	Module 6 Ret. Planning
Universiti Utara Malaysia (UUM)						
Faculty of Accounting & Finance – (3rd September 2009)						
Bachelor of Accounting (Hons)						
- BKAT 2013 Principle of Taxation				☑		
Bachelor of Accounting (Information System) (Hons)						
- BKAT 2013 Principle of Taxation				☑		
Bachelor of Banking (Hons)						
- BWFF 3073 Personal Finance	☑					
- BKAT 2013 Principle of Taxation				☑		
Bachelor of Finance (Hons)						
- BWFF 3073 Personal Finance	☑					
- BWRR 3033 Risk Management or BWRR 3013 Investment Analysis		☑				
- BWFN 3013 Investment Analysis			☑			
- BKAT 2013 Principle of Taxation				☑		
Bachelor of Risk Management and Insurance (Hons)						
- BWRR 3033 Risk Management or BWRR 3013 Investment Analysis		☑				
- BWFF 3073 Personal Finance	☑					
- BKAT 2013 Principle of Taxation				☑		
Bachelor of Islamic Finance and Banking (Hons)						
– BWFF 3073 Personal Finance	☑					
– BWRR 3033 Risk Management		☑				
– BWRR 1013 Risk and Insurance		☑				
– BWFN 3013 Investment Analysis			☑			
– BKAT 2013 Principle of Taxation				☑		
– BWRR 3103 Estate Planning					☑	
– BWRR 3113 Retirement Planning						☑

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1 Fund. of FP	Module 2 Risk Mgt/Ins.P	Module 3 Inv. Planning	Module 4 Tax Planning	Module 5 Est. Planning	Module 6 Ret. Planning
Accounting, Finance, Business Programme						
- WFF3073 Personal Finance	☑					
- WRR 3033 Risk Management		☑				
- WRR 1013 Risk and Insurance		☑				
- WFN 3013 Investment Analysis			☑			
- KAT 2013 Principle of Taxation				☑		
- WRR 3103 Estate Planning					☑	
- WRR 3113 Retirement Planning						☑
University Malaysia Terengganu (UMT)						
Bachelor of Accounting – (31st December 2010)						
– FIN3101 Financial Management			☑			
– FIN3103 Corporate Finance			☑			
– ACC3401 Taxation 1				☑		
Bachelor of Finance with Honours						
- FNC3813 Fundamentals of Financial Planning	☑					
- FNC3823 Risk Management and Insurance Planning		☑				
- FNC3833 Investment Analysis and Portfolio Management			☑			
- FNC3843 Zakat and Tax Planning				☑		
- FNC3853 Estate Planning					☑	
- FNC4863 Retirement Planning						☑
University Putra Malaysia (UPM)						
UPM Degree Programme: Personal Financial Planning – (19th May 2011)						
– GSM5461 Financial Planning	☑					
– GSM5421 Investment Analysis			☑			
Bachelor of Consumer Studies (Finance) – (29 March 2013)						
– PSP 4308 Family Risk Management		☑				
– PSP 4309 Saving and Consumer Investment			☑			
– PSP 4307 Zakat and Individual Taxation				☑		
– PSP 3301 Household Financial Management	☑					

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1	Module 2	Module 3	Module 4	Module 5	Module 6
	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
Degree Programme						
- GSM 5461 Financial Planning	☑					
- GSM 5421 Investment Analysis			☑			

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1 Fund. of FP	Module 2 Risk Mgt/Ins.P	Module 3 Inv. Planning	Module 4 Tax Planning	Module 5 Est. Planning	Module 6 Ret. Planning
University Tenaga National (UNITEN)						
BBA (Hons) in Finance – (13th May 2011)						
– FNNB273 Personal Financial Planning	☑					
– FNNB333 Insurance and Risk Management		☑				
– FNNB233 Investment Analysis & Strategy			☑			
University Tunku Abdul Rahman (UTAR)						
Bachelor of Accounting (Hons)						
Bachelor of Commerce (Hons) Accounting						
– UBAT2113 Taxation & UBAT3124 Advanced Taxation				☑		
– UBFF2013 Business Finance	☑					
– UBFF3013 Corporate Finance			☑			
Bachelor of Business Administration (Hons)						
– UBFF2313 Business Finance	☑		☑			
– UBFF3083 Financial Statement Analysis			☑			
– UBFF3383 Portfolio Management			☑			
– UBAT3063 Business Taxation				☑		
Bachelor of Business Administration (Hons) Banking and Finance						
– UBFF2313 Business Finance	☑		☑			
– UBAT3063 Business Taxation				☑		
– UBFB3243 Personal Financial Planning and Management	☑					
– UBFF3383 Portfolio Management			☑			
– UBFF3393 Risk Management		☑				
Bachelor of Business Administration (Hons) Risk Management						
- UBFB3243 Personal Financial Planning & Management	☑					
- UBFR3013 Principles of Risk Management & Insurance		☑				
- UBFF3383 Portfolio Management			☑			
- UBAT3063 Business Taxation				☑		
Bachelor of Business Administration (Hons) Entrepreneurship						
- UBFB 3243 Personal Financial Planning and Management	☑					
Bachelor of Marketing (Hons)						
– UBFF2313 Business Finance	☑		☑			
Bachelor of Economics (Hons) Financial Economics						

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1	Module 2	Module 3	Module 4	Module 5	Module 6
	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
– UBFF2013 Business Finance	☑		☑			
– UBFB3143 Personal Financial Planning and Management	☑					
– UBFF3293 Risk Management		☑				
Bachelor of Economics (Hons) Global Economics			☑			
Bachelor of International Business (Hons)			☑			
Bachelor of Finance (Hons)						
– UBFF2083 Financial Management			☑			
– UBFB3843 Personal Financial Planning and Management	☑					
– UBFF3713 Corporate Finance			☑			
– UBFF3783 Financial Statement Analysis			☑			
– UBFF3993 Risk Management		☑				
– UBAT3013 Business Taxation				☑		
– UBFF3983 Portfolio Management			☑			
Master Of Business Administration (Corporate Management)						
– MBFC17204 Financial Planning	☑					
– MBBC16103 Corporate Management and Strategy				☑		
– MBFC17003 Investment Planning			☑			
– MBFC17103 Risk Management and Insurance Planning		☑				
Faculty of Business and Finance						
– UBFF2313 Business Finance	☑		☑			
– UBFF3983 Portfolio Management			☑			
– UBFF3783 Financial Statement Analysis			☑			
– UBFF3253 Investment Analysis			☑			
– UBAT3013 Business Taxation				☑		
– UBAT2014 Taxation & UBAT3024 Advanced Taxation				☑		
– UBFB3843 Personal Financial Planning and Management	☑					
– UBFF3993 Risk Management		☑				
– UBFF3713 Corporate Finance			☑			
– UKFF3013 Corporate Finance				☑		
– UBFF3093 Futures and Options Analysis						
– USCC1152 Managing Personal Finance						
– UKAT2023 Taxation I				☑		

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1 Fund. of FP	Module 2 Risk Mgt/Ins.P	Module 3 Inv. Planning	Module 4 Tax Planning	Module 5 Est. Planning	Module 6 Ret. Planning
– UKAT3033 Taxation II				☑		
– UKAT3043 Taxation III				☑		
– UKFF1023 Financial Management Fundamentals				☑		
– UKFB3053 Financial Markets and Regulations			☑			
– UKFF2083 Financial Management			☑			
– UKFF4024 Multinational Finance			☑			
– UKEA3053 International Finance Management			☑			
– UKFF2013 Business Finance			☑			
– UKEA2083 International Financial Institutions			☑			
– UKFF3313 Strategic Financial Management			☑			
Wawasan Open University (WOU) Malaysia						
Bachelor of Accounting						
– BAC308/05 Taxation in Malaysia				☑		
Universiti Malaysia Pahang Al-Sultan Abdullah (UMPSA)						
Bachelor of Financial Technology (Hons)						
-BPK2253 Personal Finance and Retirement Planning	☑					
Universiti Sains Islam Malaysia (USIM)						
Bachelor of Muamalat Administration	☑	☑	☑			
Bachelor of Corporate Administration & Relation			☑	☑		
Bachelor of Marketing Financial Services	☑		☑		☑	
Bachelor of Accountacy	☑		☑	☑		
Universiti Sultan Zainal Abidin (UNISZA)						
BBA Risk Management Takaful						
- MIS 4063 Law of Insurance and Takaful		☑				
- MIS 3013 Introduction to Risk Management		☑				

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1	Module 2	Module 3	Module 4	Module 5	Module 6
	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
Universiti Technologi Mara (UiTM)						
Faculty of Business Management						
Bachelor of Business Administration (Hons) Insurance						
- FIN 533 Personal Financial Planning	☑					
- FIN 430 Introduction to Corporate Finance - FIN 542 International Financial Management - FIN 552 Investment and Portfoloio Analysis - FIN 420 Financial Management			☑			
Bachelor of Business Administration (Hons) Finance	☑		☑			
- FIN420 Financial Management		☑				
- FIN 533 Personal Financial Planning		☑				
- INS 452 Risk, Insurance and Takaful		☑				
- INS 535 Life and Health Insurance		☑				
- INS 536 Law of Contract and Insurance		☑				
- INS 545 Liability Insurance		☑				
- INS 648 Motor Insurance		☑				
- INS 556 Marine Insurance		☑				
- ISB550 Tax and Zakat Planning				☑		
- FIN669 Estate Planning					☑	
- FIN675 Retirement Planning						☑
Nilai University						
BA 3213 - Personal Finance	☑					
BA 3215 - Risk Management and Insurance		☑				
BA 3212 - Investments			☑			
BA 3323 - Advanced Taxation				☑		
BM 3217 - Corporate Law, Governance & Estate Planning					☑	
BA 3306 - Retirement Planning & Financial Management						☑
Asia Pacific University Of Technology & Innovation (APU)						
Bachelor in Banking & Finance (Hons) with Specialism in Financial Planning						
- Financial Planning & Control (AQ009-3-2)		☑		☑		
- Financial Management (AQ058-3-2)		☑				
- Quantitative & Statistical Method (AQ015-3-1)		☑				

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1	Module 2	Module 3	Module 4	Module 5	Module 6
	Fund. of FP	Risk Mgt/Ins.P	Inv. Planning	Tax Planning	Est. Planning	Ret. Planning
- Insurance Planning (AQ081-3-3)		☑		☑		
- Introduction to Taxation (AQ059-3-2)				☑		

EXEMPTION TABLE : MODULE BY MODULE (RFP)

Academic/Professional Qualifications	Module 1 Fund. of FP	Module 2 Risk Mgt/Ins.P	Module 3 Inv. Planning	Module 4 Tax Planning	Module 5 Est. Planning	Module 6 Ret. Planning
QUEST International University Perak (QUIP)						
Bachelor of Finance (Hons)						
- Foundation in Financial Planning (BFP 3101)	☑					
- Risk Management & Insurance Planning (BFP 3102)		☑				
- Investment Planning & Analysis (BFP 3103)			☑			
- Portfolio Management & Applications (BFI 2106)			☑			
- Tax Planning & Analysis (BFP 3104)				☑		
- Islamic Financial Planning (BFP 3108)					☑	
- Retirement Planning (BFP 3109)						☑
Bachelor of Science (Hons) Actuarial Sciences						
- Investment Planning & Analysis (BFP 3103)			☑			
- Portfolio Management & Applications (BFI 2106)			☑			
- Foundation in Financial Planning (BFP 3101)	☑					
- Tax Planning & Analysis (BFP 3104)				☑		
- Islamic Financial Planning (BFP 3108)					☑	
- Risk Management & Insurance Planning (BFP 3102)		☑				
- Retirement Planning (BFP 3109)						☑
Sunway University						
Bachelor (Hons) Financial Analysis with completion of FIN3154 & MFP3014	☑		☑			
Bachelor (Hons) Financial Economics with completion of FIN3154 & MFP3014	☑		☑			
Bachelor (Hons) in Finance with completion of FIN3154 & MFP3014	☑		☑			
Bachelor (Hons) in Accounting and Finance with completion of FIN3154 & MFP3014	☑		☑			
International Islamic University Malaysia (IIUM)						
Bachelor of Accounting Honours			☑	☑		
Bachelor of Business Administration with Honours			☑	☑		
Bachelor of Islamic Finance with Honours			☑	☑		
Bachelor of Economics Honours			☑	☑		